

EXHIBIT C

March 14, 2011

Bill Number 11752

File Number 0303694-0002016

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: WSG Hollywood

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
02/09/11	DLG	Telephone conference with Charter School's counsel, Mr. Taylor regarding status. [2300]	0.20 Hrs	\$103.00
		Real Estate Matters Totals	0.20 Hrs	\$103.00
		TOTAL SERVICES		\$103.00

HOURLY RATE

Glanz, David L.	0.20 Hrs	\$103.00
	<u>0.20 Hrs</u>	<u>\$103.00</u>

INVOICE TOTAL	<u>\$103.00</u>
REMAINING RETAINER	\$7,565.95

Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

89886	08/01/10	29.70
89899	08/06/10	1,255.50
92068	09/01/10	1,098.90
93866	09/28/10	319.12
93893	09/28/10	319.12
93929	09/28/10	319.12
93951	09/28/10	319.12
93150	10/01/10	653.40
95083	10/25/10	59.40
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		\$4,373.38

TOTAL DUE THIS STATEMENT

\$4,476.38

Lehman Brothers Chapter 11 Bankruptcy.

Task Billing Summary Page

Re: WSG Hollywood
File Number 0303694-0002016

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis	13,080.00		13,080.00
Financing	2,821.50		2,821.50
Interested Party	148.50		148.50
Communications/Website/ Real Estate Matters	15,336.00	103.00	15,439.00
Copying	117.82		117.82
Telephone	41.74		41.74
Delivery Service/Messenger	207.78		207.78
Postage	0.44		0.44
Meals	28.29		28.29
Subtotals	31,782.07	103.00	31,885.07
Totals	31,782.07	103.00	31,885.07

March 14, 2011

Bill Number 11753

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: Bankruptcy

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Other Bankruptcy Motions and Matters</u>				
02/09/11	DE	Conference with R. Rossi regarding preparation of supplemental affidavit to disclose 2011 fee rate adjustments for attorneys and paraprofessionals. [3800]	0.30 Hrs	\$108.00
02/09/11	DE	Review correspondence from R. Rossi forwarding 2011 attorney billing rates to include as exhibit to supplemental affidavit disclosing new firm billing rates. [3800]	0.50 Hrs	\$180.00
02/10/11	DE	Correspondence to Candace Arthur forwarding R. Rossi's supplemental affidavit disclosing increased firm billing rates. [3800]	0.20 Hrs	\$72.00
02/10/11	DE	Draft supplemental affidavit of R. Rossi in connection with Windels Marx' retention as special counsel. [3800]	1.50 Hrs	\$540.00
02/10/11	DE	Call Candace Arthur at Weil Gotshal to discuss contents of WML&M supplemental affidavit disclosing that its hourly rates have increased. [3800]	0.30 Hrs	\$108.00
02/11/11	DE	Correspondence from R. Rossi inquiring about supplemental affidavit disclosing increased firm billing rates. [3800]	0.10 Hrs	\$36.00
02/11/11	DE	Correspondence to R. Rossi forwarding draft of supplemental affidavit in connection with increased firm billing rates. [3800]	0.20 Hrs	\$72.00
02/11/11	DE	Correspondence to Candace Arthur inquiring whether she has reviewed affidavit disclosing increased firm	0.20 Hrs	\$72.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/14/11	DE	billing rates. [3800] Review correspondence from Candace Arthur acknowledging receipt of R. Rossi affidavit disclosing firm's 2011 billing rate increase and inquiring whether there was any disclosure of 2010 rate increase. [3800]	0.50 Hrs	\$180.00
02/14/11	DE	Correspondence to R. Rossi regarding Candace Arthur's email regarding 2010 rate increase. [3800]	0.20 Hrs	\$72.00
02/14/11	DE	Correspondence to Candace Arthur regarding firm's 2010 rate changes and the fact that same is reflected in fee applications, fee statement and provided for in retention application. [3800]	0.20 Hrs	\$72.00
02/14/11	DE	Review correspondence from R. Rossi indicating that WML&M did not file notice of increased 2010 rates. [3800]	0.20 Hrs	\$72.00
02/16/11	DE	Correspondence to Candace Arthur forwarding executed copy of First Supplemental Affidavit of R. Rossi in connection with WML&M retention as special counsel. [3800]	0.50 Hrs	\$180.00
Other Bankruptcy Motions and Matters Totals			4.90 Hrs	\$1,764.00
<u>Firm's Own Billing/Fee Applicaitons</u>				
02/08/11	RAR	Analysis of 6th interim application issues and status. [4600]	1.00 Hrs	\$560.00
02/14/11	RAR	Preparation of January Fee Statement. [4600]	1.50 Hrs	\$840.00
Firm's Own Billing/Fee Applicaitons Totals			2.50 Hrs	\$1,400.00
TOTAL SERVICES				\$3,164.00

HOURLY RATE

Rossi, Robert A.	2.50 Hrs	\$1,400.00
Etheridge, Derek	4.90 Hrs	\$1,764.00
	<u>7.40 Hrs</u>	<u>\$3,164.00</u>

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

DISBURSEMENTS

Copying

Reproduction	\$29.70
Copying Totals	\$29.70

Online research

Lexis/Westlaw Research	\$31.53
Other Electronic Research	\$20.75
Online research Totals	\$52.28

TOTAL DISBURSEMENTS	\$81.98
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INVOICE TOTAL	<u>\$3,245.98</u>
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REMAINING RETAINER	\$7,619.41
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PREVIOUSLY BILLED AND UNPAID

89901	08/01/10	4,190.86
92213	09/01/10	216.00
93870	09/28/10	319.12
93900	09/28/10	319.12
93936	09/28/10	319.12
93957	09/28/10	319.12
94011	09/28/10	2,500.90
93152	10/01/10	94.05
95084	10/22/10	54.00
96474	12/01/10	75.80
98155	12/07/10	182.10
10348	01/18/11	540.00
01233	02/15/11	290.08
		<u>\$9,420.27</u>

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DUE THIS STATEMENT

\$12,666.25

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Bankruptcy
File Number 0303694-0002179

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Fee Applications	94,937.78		94,937.78
General Case Administration	471.37		471.37
Preparation and/or review of Pleadings & Real Estate Matters	787.50		787.50
Other Bankruptcy Motions and Matters	594.00		594.00
Firm's Own Billing/Fee Applicaitons	582.00	1,764.00	2,346.00
Firm's Own Retention Issues	8,647.42	1,400.00	10,047.42
Copying	810.00		810.00
Facsimile	1,709.92	29.70	1,739.62
Telephone	27.05		27.05
Online research	8.75		8.75
Delivery Service/Messenger	85.67	52.28	137.95
Postage	1,417.05		1,417.05
Local travel	41.52		41.52
Meals	524.43		524.43
	26.00		26.00
Subtotals	110,670.46	3,245.98	113,916.44
Totals	110,670.46	3,245.98	113,916.44

March 14, 2011

Bill Number 11754

File Number 0303694-0002181

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: Monument Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
02/14/11	PG	Review of closing files for post-foreclosure agreement for Dan Kaplan. [2300]	0.60 Hrs	\$135.00
02/15/11	PG	Review of closing files for consent from PAMI to MR Commons Holdings. [2300]	0.60 Hrs	\$135.00
02/16/11	WSC	Conference with client regarding Commons transaction. [2300]	0.60 Hrs	\$270.00
02/16/11	PG	Review of organizational documents for McLean Commons Holdings for Dan Kaplan. [2300]	0.50 Hrs	\$112.50
02/17/11	WSC	Attention to Lehman queries regarding Commons file. [2300]	1.00 Hrs	\$450.00
02/18/11	WSC	Reviewed background on the Commons transaction and the assignment of membership interests [2300]	1.00 Hrs	\$450.00
02/18/11	PG	Review of deed in lieu closing documents for Mr. Kaplan. [2300]	0.50 Hrs	\$112.50
02/28/11	PG	Review of files for origination closing documents for Dan Kaplan. [2300]	0.80 Hrs	\$180.00
Real Estate Matters Totals			5.60 Hrs	\$1,845.00
			TOTAL SERVICES	\$1,845.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Monument Issues

HOURLY RATE

Cook Jr., Wayne S.	2.60 Hrs	\$1,170.00
Goldsmith, Paul	3.00 Hrs	\$675.00
	<u>5.60 Hrs</u>	<u>\$1,845.00</u>

DISBURSEMENTS

Copying

Reproduction	\$16.70
Copying Totals	\$16.70

Telephone

Telephone	\$9.00
Telephone Totals	\$9.00
TOTAL DISBURSEMENTS	\$25.70

INVOICE TOTAL \$1,870.70

REMAINING RETAINER \$6,860.07

PREVIOUSLY BILLED AND UNPAID

89915	08/01/10	112.00
92072	09/01/10	622.60
93937	09/28/10	319.12
93938	09/28/10	4,589.30
93958	09/28/10	319.12
93153	10/01/10	1,232.80
96325	12/01/10	29.40
		<u>\$7,224.34</u>

TOTAL DUE THIS STATEMENT \$9,095.04

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Monument Issues

File Number 0303694-0002181

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	171,973.90		171,973.90
General Case Administration	4,320.00		4,320.00
Interested Party	540.00		540.00
Communications/Website/			
Real Estate Matters	5,124.00	1,845.00	6,969.00
Copying	2,182.85	16.70	2,199.55
Facsimile	5.41		5.41
Telephone	49.72	9.00	58.72
Online research	4.78		4.78
Delivery Service/Messenger	108.49		108.49
Postage	0.42		0.42
Local travel	641.60		641.60
Subtotals	184,951.17	1,870.70	186,821.87
Totals	184,951.17	1,870.70	186,821.87

March 14, 2011

Bill Number 11755

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: Moonlight Basin Enforcement

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
02/01/11	JT	Conducted legal research on pleading requirements. [0100]	0.60 Hrs	\$192.00
02/16/11	KSL	Research elements of collateral estoppel. [0100]	0.50 Hrs	\$135.00
General Case Administration Totals			1.10 Hrs	\$327.00
<u>Interested Party Communications/Website/</u>				
02/01/11	WSC	Telephone conference with Doug James regarding Guaranty trigger events and basis for cause of action against Lee Poole. [0600]	1.30 Hrs	\$585.00
02/02/11	WSC	Telephone conference with Weil and local counsel regarding forbearance agreement and litigation guaranty. [0600]	1.20 Hrs	\$540.00
02/17/11	WSC	Conference with Ms. Bindler regarding water rights and its implication on Poole's motion for summary judgment. [0600]	1.00 Hrs	\$450.00
Interested Party Communications/Website/ Totals			3.50 Hrs	\$1,575.00
<u>Real Estate Matters</u>				

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/01/11	DHB	Email correspondence with title companies seeking updated searches on roadway access grants based on statement by borrower's counsel of sale of access to Poole in October 2009 (.50); complete email memo containing time line of possible recourses events since loan's inception (3.50). [2300]	4.00 Hrs	\$1,800.00
02/03/11	DHB	Review proposed Windels Marx affidavit in connection with response to summary judgment motion brought by borrower in connection with Moonlight foreclosure (.20); telephone conferences with Mr. Holden (WMLM) and Mr. CmCarthy (Weil) to discuss comments to affidavit (.30). [2300]	0.50 Hrs	\$225.00
02/03/11	WSC	Reviewed Affidavit related to defense of summary judgment motion (1.4); conference with Mr. Holden regarding proposed changes (0.30). [2300]	1.70 Hrs	\$765.00
02/04/11	WSC	Reviewed my final affidavit to be distributed to Weil. [2300]	0.90 Hrs	\$405.00
02/04/11	WSC	Reviewed Poole's new state court papers (0.30); review amended answer (0.30). [2300]	0.60 Hrs	\$270.00
02/07/11	WSC	Reviewed Moonlight interrogatories. [2300]	1.90 Hrs	\$855.00
02/08/11	DHB	Review Poole's summary judgment papers in connection with Moonlight foreclosure action and suit on related Guaranty (0.80); review Lehman's response papers (0.20). [2300]	1.00 Hrs	\$450.00
02/09/11	DHB	Reviewed and compared State request for admissions and discovery request with LCPI and related parties' responses to same in the bankruptcy filing in connection with the Guarantor's motions with respect to the State foreclosure litigation of the Moonlight mortgage (1.50); telephone conference call with Mr. James (Mouton Billingham) to discuss questions about state discovery requests, and comments to draft requests for judicial notice (.50). [2300]	2.00 Hrs	\$900.00
02/09/11	WSC	Continue review of Interrogatories. [2300]	1.10 Hrs	\$495.00
02/10/11	DHB	Begin drafting state court response to requests for admissions and interrogatories (1.0); telephone conference with Mr. James (Moulton Billingham, local litigation counsel) and Mr. Holden (WMLM) and email correspondence with both concerning language in requests and responses in bankruptcy court (1.0). [2300]	2.00 Hrs	\$900.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/10/11	WSC	Review State court disclosure in connection with Interrogatories. [2300]	1.00 Hrs	\$450.00
02/11/11	DHB	Forward draft response to Poole request for admissions in the State foreclosure proceeding of the Moonlight mortgage. [2300]	0.50 Hrs	\$225.00
02/11/11	WSC	Review draft response to Poole request. [2300]	1.00 Hrs	\$450.00
02/14/11	DHB	Begin review of senior loan documents with respect to question raised by Mr. James (Moulton Billingham, local litigation counsel) with respect to lender rights to license and accounts held by Aardvark, in connection with bankruptcy and foreclosure litigation in connection with the Moonlight property. [2300]	2.00 Hrs	\$900.00
02/14/11	WSC	Reviewed Poole motion to strike Cook affidavit. [2300]	1.10 Hrs	\$495.00
02/14/11	WSC	Reviewed initial motion to stay. [2300]	1.10 Hrs	\$495.00
02/14/11	PG	Review of senior loan account control agreement and pledge agreements for Ms. Bindler. [2300]	0.70 Hrs	\$157.50
02/15/11	DHB	Complete review of senior loan documents and DIP Loan Agreement with respect to question raised by Mr. James (Moulton Billingham, local litigation counsel) with respect to lender rights to license and accounts held by Aardvark, in connection with bankruptcy and foreclosure litigation in connection with the Moonlight property (1.50); send email memo summarizing findings (.80); review of revised motion and memo to stay the action (.40); email correspondence with Mr. James (Moulton and Billingham) and Mr. Holden (WMLM) regarding basis for abuse of process action (.30). [2300]	3.00 Hrs	\$1,350.00
02/15/11	WSC	Attention to reviewing past emails and prepared outline regarding the history of the deed in lieu term sheet negotiations. [2300]	3.50 Hrs	\$1,575.00
02/15/11	WSC	Attention to FRE 408 and abuse of process claim. [2300]	1.10 Hrs	\$495.00
02/15/11	WSC	Reviewed Mr. Holden's draft of ML stay motion (0.80); revise draft of ML stay motion (0.3). [2300]	1.10 Hrs	\$495.00
02/15/11	WSC	Reviewed initial affidavits prepared by Doug James. [2300]	0.90 Hrs	\$405.00
02/15/11	WSC	Analysis of Moonlight Settlement update. [2300]	0.40 Hrs	\$180.00
02/15/11	PG	Review of UCC-1's filed in connection with Moonlight loans for Ms. Bindler. [2300]	1.00 Hrs	\$225.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/16/11	DHB	Review of cases and materials used by Mr. James (Moulton Billingham, local litigation counsel) in state papers to be filed on motion to deny leave to amend foreclosure complaint, Poole summary judgment brief, and motion to stay in connection with the foreclosure of the Moonlight property (1.50); email correspondence with Mr. James and other members of his firm regarding additional cases in support of LCPI position (.50); telephone conference with Mr. James to discuss questions relating to response to Poole discovery requests in State court (.50); review of all discovery requests and responses to LCPI and related parties in both State court foreclosure action and borrower bankruptcy filing and send summary to Mr. James (.30); email correspondence with Messrs. Barry, Wilson and Buffa regarding possible misrepresentations of status of water rights by Borrower in 2008 loan extension documents (.50). [2300]	6.00 Hrs	\$2,700.00
02/16/11	WSC	Attention to Poole's abuse of process claim. [2300]	2.30 Hrs	\$1,035.00
02/17/11	DHB	Multiple revisions to Lehman affidavit (3.40); review Poole and counsel affidavits and submissions, and deed in lieu term sheet and related correspondence in connection with revisions to Lehman affidavit (1.0); conferences with Mr. Cook and Mr. Holden (WMLM) to discuss affidavit (.60); search files for source for information that Borrower did not pay for Braxton water rights (.40); email correspondence with client and Mr. James (Moulton Billingham, local litigation counsel) regarding water rights and 341 hearing minutes (.40); telephone conference with Mr. James regarding borrower's request for a jury trial (.20); review Mr. Holden's (WMLM) motion papers against cases sent by Mr. James (1.0). [2300]	7.00 Hrs	\$3,150.00
02/18/11	WSC	Reviewed revised memorandum of law prepared by Mr. Holden. [2300]	1.50 Hrs	\$675.00
02/18/11	WSC	Attention to motion affidavits. [2300]	1.00 Hrs	\$450.00
02/18/11	PG	Review of creditor's transcripts for Ms. Bindler. [2300]	1.10 Hrs	\$247.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/20/11	WSC	Reviewed Doug James summary judgment reply. [2300]	0.80 Hrs	\$360.00
02/21/11	DHB	Various drafts of both Wayne Cook and LCPI affidavit in connection with opposition to Poole summary judgment motion in foreclosure action of Moonlight mortgage (2.50); email correspondence with Messrs. Holden and Cook (WMLM), Mr. James (Moulton Billingham, local litigation counsel) and Messrs. Barry, Buffa and Nastassi (LAMCO) with respect to review and comment on affidavits (.50). [2300]	3.00 Hrs	\$1,350.00
02/21/11	WSC	Attention to various emails regarding motions and affidavit (1.2); conform affidavit to Lehman affidavit (0.80). [2300]	2.10 Hrs	\$945.00
02/22/11	DHB	Multiple revisions to affidavit of Wayne Cook and LCPI in connection with response to Poole Summary Judgment Motion in Moonlight foreclosure action; and email correspondence and conferences with Mr. Holden (WMLM) and telephone conferences with Mr. Cook (WMLM) and Mr. James (Moulton Billingham), Mr. McCarthy (Weil), Mr. Buffa and Mr. Nastassi (LAMCO) regarding revisions to both affidavits, and coordination of logistics of delivery to courthouse in Montana by Wednesday, February 23. [2300]	9.00 Hrs	\$4,050.00
02/22/11	WSC	Reviewed latest Lender affidavit based on Mr. Holden's comments. [2300]	0.70 Hrs	\$315.00
02/22/11	WSC	Attention to finalizing affidavits in opposition of Poole's motion for summary judgment. [2300]	6.00 Hrs	\$2,700.00
02/22/11	WSC	Reviewed Doug James latest drafts of motions/briefs. [2300]	1.10 Hrs	\$495.00
02/22/11	PG	Prepared signature pages for Mr. Cook's affidavit. [2300]	0.20 Hrs	\$45.00
02/22/11	PG	Modified Buffa and Cook Affidavits for Ms. Bindler. [2300]	1.80 Hrs	\$405.00
02/22/11	PG	Prepared Affidavit for Mr. Buffa's signature. [2300]	1.20 Hrs	\$270.00
02/22/11	PG	Prepared deliveries of Buffa and Cook Affidavits for Ms. Bindler. [2300]	0.40 Hrs	\$90.00
02/22/11	PG	Correspondence with Doug James and Fedex regarding delivery schedule for Virginia City, Montana. [2300]	0.10 Hrs	\$22.50
02/23/11	WSC	Reviewed opposition to amend and summary judgment brief. [2300]	1.50 Hrs	\$675.00
02/23/11	WSC	Attention to correspondence relating to motion to stay scheduling conference. [2300]	0.80 Hrs	\$360.00
02/23/11	WSC	Reviewed draft of Lehman Affidavit. [2300]	2.00 Hrs	\$900.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/24/11	WSC	Attention to Moonlight motion papers. [2300]	0.80 Hrs	\$360.00
02/28/11	WSC	Reviewed latest motion papers regarding striking my affidavit [2300]	4.10 Hrs	\$1,845.00
Real Estate Matters Totals			88.60 Hrs	\$38,407.50
<u>Non-Bankruptcy Litigation</u>				
02/01/11	JH	Attention to issues arising in connection with Mr. Poole's motion. [4000]	0.50 Hrs	\$222.50
02/01/11	JH	Research in connection with Mr. Pooles motion. [4000]	1.00 Hrs	\$445.00
02/02/11	JH	Continued attention to issues arising in connection with Mr. Poole's summary judgment motion, motions in bankruptcy and state court (0.50); attention to draft documents in connection with motion(0.70). [4000]	1.20 Hrs	\$534.00
02/03/11	JH	Revise draft affidavit in support of opposition to Mr. Poole's motion for summary judgment (0.90); conference with Ms. Bindler regarding Poole motion (0.20). [4000]	1.10 Hrs	\$489.50
02/04/11	JH	Analyze Mr. Poole's motion seeking leave to file a second amended answer with counterclaims. [4000]	0.80 Hrs	\$356.00
02/07/11	JH	Review discovery response filed in bankruptcy court in order to ensure that the state court discovery responses are consistent. [4000]	0.50 Hrs	\$222.50
02/07/11	JH	Attention to discovery demands search by Mr. Poole (0.30); correspondence with Mr. James concerning potentially to respond to motion (0.10). [4000]	0.40 Hrs	\$178.00
02/07/11	JH	Correspondence with Mr. James concerning motion to stay in opposition to summary judgment motion. [4000]	0.30 Hrs	\$133.50
02/08/11	JH	Review brief filed in bankruptcy court in opposition to Poole's motion for summary judgment. [4000]	0.50 Hrs	\$222.50
02/09/11	JH	Telephone conference with Mr. James concerning state court action and discovery. [4000]	0.30 Hrs	\$133.50
02/09/11	JH	Telephone conference with Ms. Bindler concerning discovery issues and attention to file in connection with same. [4000]	0.30 Hrs	\$133.50
02/09/11	JH	Attention to discovery issues in state court raised by Mr. Poole's demand for responses to discovery requests. [4000]	0.60 Hrs	\$267.00
02/09/11	JH	Attention to court's scheduling order. [4000]	0.20 Hrs	\$89.00
02/09/11	JH	Attention to issue of requesting the court to take notice of additional bankruptcy documents. [4000]	0.40 Hrs	\$178.00
02/09/11	JH	Attention to discovery issues arising in connection with state court matter. [4000]	0.90 Hrs	\$400.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/10/11	JH	Continued attention to state court disclosure issues including request to admit and interrogatories. [4000]	2.10 Hrs	\$934.50
02/10/11	JH	Several telephone conferences with Mr. Bindler concerning discovery and attention to additional discovery issues. [4000]	0.40 Hrs	\$178.00
02/10/11	JH	Telephone conference with Mr. James concerning discovery, summary judgment motion and other issues and motions. [4000]	0.20 Hrs	\$89.00
02/14/11	JH	Final review of request for judicial notice. [4000]	0.40 Hrs	\$178.00
02/14/11	JH	Attention to multiple emails from Mr. James concerning Poole's various motions. [4000]	0.30 Hrs	\$133.50
02/14/11	JH	Revise responses to Mr. Poole's discovery demands. [4000]	0.90 Hrs	\$400.50
02/14/11	JH	Conference with Mr. Tracy concerning issues of NY law (0.30); attention to research in connection with NY issue (0.10). [4000]	0.40 Hrs	\$178.00
02/14/11	JH	Attention to draft of request for oral argument. [4000]	0.20 Hrs	\$89.00
02/14/11	JH	Attention to issues concerning motions to be filed. [4000]	0.40 Hrs	\$178.00
02/14/11	JH	Begin reviewing/revising motion to stay the state court action pending the resolution and disposition of the bankruptcy proceeding. [4000]	2.70 Hrs	\$1,201.50
02/14/11	JH	Analyze memo concerning case analysis. [4000]	0.70 Hrs	\$311.50
02/15/11	JH	Review/analyze Mr. Poole's latest motion seeking to strike the Cook affidavit. [4000]	0.80 Hrs	\$356.00
02/15/11	JH	Review the research concerning an abusive process claim in Montana. [4000]	0.30 Hrs	\$133.50
02/15/11	JH	Attention to Mr. Poole's summary judgment motion in state court in connection with stay motion. [4000]	1.00 Hrs	\$445.00
02/15/11	JH	Attention to settlement update from Mr. James. [4000]	0.10 Hrs	\$44.50
02/15/11	JH	Continued attention to revising the draft motion to stay the state court proceeding pending the disposition of the bankruptcy proceeding. [4000]	5.10 Hrs	\$2,269.50
02/16/11	JH	Revise affidavits in support of the various motions in the state court, as supplied by Mr. James. [4000]	0.80 Hrs	\$356.00
02/16/11	JH	Revise draft opposition to the motion seeking leave to file amended answer and counterclaim. [4000]	3.90 Hrs	\$1,735.50
02/16/11	JH	Attention to research in connection with motion revisions concerning motion stay and motion in opposition for leave to file amended answer and counterclaim. [4000]	1.90 Hrs	\$845.50
02/16/11	JH	Attention to abusive process issues. [4000]	0.50 Hrs	\$222.50
02/16/11	JH	Continued attention to revising motion to stay. [4000]	2.90 Hrs	\$1,290.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/16/11	JH	Attention to case law supplied by Mr. James. [4000]	1.00 Hrs	\$445.00
02/17/11	JH	Correspondence with Mr. James concerning strategy in connection with motions. [4000]	0.50 Hrs	\$222.50
02/17/11	JH	Continued analysis to revising opposition for leave to file amended answer. [4000]	3.90 Hrs	\$1,735.50
02/17/11	JH	Continued analysis revising the motion to stay. [4000]	2.70 Hrs	\$1,201.50
02/17/11	JH	Continued analysis to revising opposition to Poole's motion for summary judgment in state court. [4000]	3.10 Hrs	\$1,379.50
02/17/11	JH	Multiple conferences with Ms. Bindler concerning issues arising in connection with the various state court motions. [4000]	0.50 Hrs	\$222.50
02/18/11	JH	Continued attention to revising summary judgment opposition motion. [4000]	1.80 Hrs	\$801.00
02/18/11	JH	Review/revise affidavits in support of various motions. [4000]	0.50 Hrs	\$222.50
02/18/11	JH	Continued analysis to revising opposition to Mr. Poole's motion to leave to amend. [4000]	1.40 Hrs	\$623.00
02/18/11	JH	Continued analysis to revising motion to stay. [4000]	2.10 Hrs	\$934.50
02/21/11	JH	Attention to Mr. James comments on brief in opposition to motion to amend. [4000]	0.50 Hrs	\$222.50
02/21/11	JH	Continued analysis to brief in opposition to motion for summary judgment. [4000]	0.40 Hrs	\$178.00
02/21/11	JH	Attention to multiple emails concerning various motions. [4000]	0.40 Hrs	\$178.00
02/21/11	JH	Continued attention to revising motion to stay. [4000]	0.60 Hrs	\$267.00
02/21/11	JH	Analysis of Mr. James comments on brief in opposition to summary judgment motion. [4000]	0.30 Hrs	\$133.50
02/21/11	JH	Continued attention to brief in opposition to motion seeking leave to amend. [4000]	0.50 Hrs	\$222.50
02/21/11	JH	Attention to Weil Gotchal's comments to the affidavits. [4000]	0.30 Hrs	\$133.50
02/21/11	JH	Attention to Mr. Cook's affidavit. [4000]	0.50 Hrs	\$222.50
02/21/11	JH	Attention to Mr. James comments on brief in support of motion to stay. [4000]	0.40 Hrs	\$178.00
02/21/11	JH	Review Mr. Poole's motion to dismiss or abstain. [4000]	1.00 Hrs	\$445.00
02/21/11	JH	Attention to Lehman's affidavit. [4000]	0.80 Hrs	\$356.00
02/22/11	JH	Continued attention to Cook affidavit. [4000]	0.70 Hrs	\$311.50
02/22/11	JH	Continued attention to revising brief in support of motion to stay. [4000]	0.70 Hrs	\$311.50
02/22/11	JH	Continued attention to revising opposition to summary judgment motion. [4000]	0.50 Hrs	\$222.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/22/11	JH	Continued attention to revising brief in opposition to motion seeking leave to amend. [4000]	0.70 Hrs	\$311.50
02/22/11	JH	Multiple emails and telephone conferences concerning the various state court motions to be filed today. [4000]	0.90 Hrs	\$400.50
02/22/11	JH	Attention to revised Cook affidavit. [4000]	0.60 Hrs	\$267.00
02/22/11	JH	Attention to Weil Gotchal's comments to motion to stay. [4000]	0.30 Hrs	\$133.50
02/22/11	JH	Attention to client's comments to affidavit. [4000]	0.20 Hrs	\$89.00
02/22/11	JH	Attention to motion to vacate. [4000]	0.40 Hrs	\$178.00
02/23/11	JH	Review/revise opposition to motion to amend. [4000]	1.00 Hrs	\$445.00
02/23/11	JH	Attention to multiple emails concerning the various state court motions. [4000]	0.50 Hrs	\$222.50
02/23/11	JH	Continued attention to reviewing and revising opposition to summary judgment motion. [4000]	0.90 Hrs	\$400.50
02/23/11	JH	Attention to draft order vacating scheduling conference. [4000]	0.10 Hrs	\$44.50
02/24/11	JH	Revise Mr. Poole's consent to continue the scheduling conference and opposition to motion to stay. [4000]	0.60 Hrs	\$267.00
02/25/11	JH	Attention to email from Mr. James concerning discovery. [4000]	0.10 Hrs	\$44.50
02/28/11	JH	Attention to opposition to Mr. Poole's motion to strike the Cook affidavit. [4000]	0.50 Hrs	\$222.50
02/28/11	JH	Attention to state court docket sheet supplied by Mr. James. [4000]	0.30 Hrs	\$133.50
02/28/11	JH	Attention to analysis of letter from Mr. Poole's counsel demanding certain additional documents that were exchanged between Windels Marx and the client and a potential claim to depose Mr. Cook, and analysis of same under the attorney-client privilege. [4000]	0.70 Hrs	\$311.50
Non-Bankruptcy Litigation Totals			67.90 Hrs	\$30,215.50
			TOTAL SERVICES	\$70,525.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

HOURLY RATE

Bindler, Deborah H.	40.00 Hrs	\$18,000.00
Holden, John	67.90 Hrs	\$30,215.50
Cook Jr., Wayne S.	45.60 Hrs	\$20,520.00
Goldsmith, Paul	6.50 Hrs	\$1,462.50
Lotzof, Kaylie S.	0.50 Hrs	\$135.00
Tracy, James	0.60 Hrs	\$192.00
	<hr/>	<hr/>
	161.10 Hrs	\$70,525.00

DISBURSEMENTS

Copying

Reproduction	\$0.90
Copying Totals	\$0.90

Postage

US Postage	\$14.27
Postage Totals	\$14.27

Local travel

Local Travel	\$263.54
Local travel Totals	\$263.54

Meals

Conference/Meeting Expenses	\$61.00
Meals Totals	\$61.00

Other

Staff Overtime	\$110.00
Other Totals	\$110.00

TOTAL DISBURSEMENTS	\$449.71
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Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL \$70,974.71

PREVIOUSLY BILLED AND UNPAID

89892	08/01/10	135.10
89902	08/01/10	192.20
92073	09/01/10	325.60
93872	09/28/10	319.12
93881	09/28/10	319.12
93882	09/28/10	319.12
93883	09/28/10	319.12
93976	09/28/10	9,003.45
93996	09/28/10	22,526.70
94013	09/28/10	4,079.25
94024	09/28/10	2,578.65
93154	10/01/10	407.60
95085	10/22/10	318.40
96022	11/05/10	1,111.20
96025	11/05/10	2,547.60
96026	11/05/10	834.00
96475	12/01/10	26.40
98156	12/07/10	17.60
10349	01/18/11	35.20
01234	02/15/11	26,914.50
		<u>\$72,329.93</u>

TOTAL DUE THIS STATEMENT \$143,304.64

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Moonlight Basin Enforcement
File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	505,655.47		505,655.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
General Case Administration	73.50	327.00	400.50
Interested Party	899.71	1,575.00	2,474.71
Communications/Website/			
Real Estate Matters	44,115.66	38,407.50	82,523.16
Non-Bankruptcy Litigation	5,597.15	30,215.50	35,812.65
Copying	4,247.50	0.90	4,248.40
Facsimile	58.06		58.06
Telephone	189.67		189.67
Online research	823.22		823.22
Delivery Service/Messenger	722.63		722.63
Postage	18.33	14.27	32.60
Local travel	5,815.27	263.54	6,078.81
Out-of-town travel	2,730.01		2,730.01
Meals	4,620.48	61.00	4,681.48
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,580.22	110.00	1,690.22
Analysis/Strategy	781.33		781.33
Subtotals	581,278.39	70,974.71	652,253.10
Totals	581,278.39	70,974.71	652,253.10

March 14, 2011

Bill Number 11756

File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: 25/45 Broad Street

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
02/01/11	MAS	Review case concerning bonding liens and lien priority challenges. [0100]	0.80 Hrs	\$384.00
02/01/11	MAS	Conferences with receiver and counsel regarding review of documents concerning Claremont School claim. [0100]	0.40 Hrs	\$192.00
02/02/11	MAS	Prepare for conference call, including review of letters and memos and agreements. [0100]	0.50 Hrs	\$240.00
02/02/11	MAS	Initial preparation for oral argument of motion for summary judgment. [0100]	1.60 Hrs	\$768.00
02/02/11	MAS	Review and analysis of insurance claim issues and pending litigation. [0100]	0.60 Hrs	\$288.00
02/02/11	MAS	Conference call with client, receiver and receiver's counsel concerning damage claim, response to Strook letters and response due. [0100]	0.50 Hrs	\$240.00
02/03/11	MAS	Conference call with Lehman and M&T, bank and counsel. [0100]	0.70 Hrs	\$336.00
02/03/11	MAS	Prepare for conference call with client and M&T (0.80) review Settlement Agreement with Swig (0.20) review Lehman's rights in prosecuting foreclosure (0.30). [0100]	1.30 Hrs	\$624.00
02/03/11	MAS	Conferences with Mr. Palmer regarding Local Law 11 work and litigation. [0100]	0.40 Hrs	\$192.00
02/03/11	MAS	Review computations of sums due for 45 Broad foreclosure for judgment. [0100]	0.40 Hrs	\$192.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/04/11	MAS	Review letters from the 25 broad receiver's counsel concerning Local Law 11 work and demand by Architect Hoffman for compliance with local law 11 or utilizing whistle blower power to achieve compliance with same. [0100]	0.60 Hrs	\$288.00
02/04/11	MAS	Draft affidavit of amount due for 45 Broad sale. [0100]	0.40 Hrs	\$192.00
02/07/11	MAS	Respond to client's inquiries regarding receivership and follow-up on remediation. [0100]	0.40 Hrs	\$192.00
02/08/11	MAS	Follow-up with client regarding consent to judgment. [0100]	0.40 Hrs	\$192.00
02/09/11	MAS	Prepare outline for oral argument of summary judgment motion. [0100]	0.80 Hrs	\$384.00
02/11/11	MAS	Multiple conferences with receiver and counsel concerning local law 11 and demand by City of New York for remediation of allegedly hazardous conditions. [0100]	0.60 Hrs	\$288.00
02/11/11	MAS	Review litigation search by 45 Broad's receive as to collection of proceeds by adjoining land owner on related claim and address insurance claims. [0100]	1.10 Hrs	\$528.00
02/14/11	MAS	Review additional litigation searches concerning Falcon Pacific for insurance claim. [0100]	0.80 Hrs	\$384.00
02/16/11	MAS	Address remediation of Local Law 11 work (0.40); follow-up with client concerning local law and receiver's notification of possible damages and claim (0.20). [0100]	0.60 Hrs	\$288.00
02/16/11	LD	Preformed search through Westlaw for case research. [0100]	1.20 Hrs	\$228.00
02/17/11	MAS	Prepare for court appearance on summary judgment motion including analysis of lien law statutes. [0100]	1.30 Hrs	\$624.00
02/17/11	LD	Preformed search through Westlaw for case research. [0100]	0.80 Hrs	\$152.00
02/18/11	MAS	Respond to letter from adjoining landowner and 45 Broad Street Receiver's response to allegations of liability for alleged damages. [0100]	0.50 Hrs	\$240.00
02/18/11	MAS	Review all motions, cross-motions and joinder of motions in preparation for oral argument of summary judgment motion on February 24, 2011. [0100]	4.60 Hrs	\$2,208.00
02/18/11	LD	Preformed search through Westlaw for case research. [0100]	4.00 Hrs	\$760.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/21/11	MAS	Continued preparation for oral argument of motion to include update to case law. [0100]	1.40 Hrs	\$672.00
02/22/11	MAS	Analysis of sur-reply papers filed by Seasons and case law cited by opposing parties. [0100]	1.90 Hrs	\$912.00
02/22/11	MAS	Correspondence with Receiver concerning local law II work. [0100]	0.40 Hrs	\$192.00
02/23/11	MAS	Review brief and arguments for oral argument including analysis of case law and statutes controlling outcome of action (3.0); draft summary of arguments for points for lien priority and entry of judgment (3.6). [0100]	6.60 Hrs	\$3,168.00
02/23/11	MAS	Strategy conference with title company counsel concerning oral argument and allocation of argument. [0100]	0.80 Hrs	\$384.00
02/24/11	MAS	Post-argument meeting and communications with client concerning court proceeding and strategies. [0100]	0.40 Hrs	\$192.00
02/24/11	MAS	Final preparation for oral argument (2.0); meeting with title company's appointed counsel to address strategy for oral argument so as to coordinate efforts (0.80). [0100]	2.80 Hrs	\$1,344.00
02/24/11	MAS	Court appearance regarding oral argument of motion and to address proofs Court requested to adjudicate motion. [0100]	3.10 Hrs	\$1,488.00
02/25/11	MAS	Post-argument discussions with counsel to address possible resolution of matter. [0100]	0.20 Hrs	\$96.00
02/25/11	MAS	Correspondence with Receiver's counsel regarding violations at 25 Broad property. [0100]	0.40 Hrs	\$192.00
02/25/11	LD	Prepared letter to Judge Goodman regarding enclosure of courtesy copy of Notice of Motion and pleadings. [0100]	0.70 Hrs	\$133.00
02/28/11	M H	Deliver plaintiff's motion for summary judgment to Judge Emily Goodman in Supreme Court, New York County [0100]	1.00 Hrs	\$195.00
02/28/11	MAS	Conference with receiver's counsel regarding monthly reports and [0100]	0.40 Hrs	\$192.00
General Case Administration Totals			45.40 Hrs	\$19,564.00
<u>Non-Bankruptcy Litigation</u>				

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/02/11	SM	Correspondence with Mr. Palmer regarding affidavit of amount due for 45 Broad. [4000]	0.10 Hrs	\$39.50
02/03/11	SM	Telephone conference with Mr. Goldstein regarding lease modification with Canali. [4000]	0.30 Hrs	\$118.50
02/03/11	SM	Correspondence with Mr. Palmer regarding affidavit of amount due in 45 Broad action. [4000]	0.10 Hrs	\$39.50
02/03/11	SM	Analyzed lease documents for information requested by Mr. Goldstein. [4000]	0.30 Hrs	\$118.50
02/03/11	SM	Correspondence with Mr. Goldstein regarding Canali rent reduction. [4000]	0.10 Hrs	\$39.50
02/16/11	CJS	Attention to preparation for 25 Broad summary judgment motion oral argument. [4000]	0.30 Hrs	\$84.00
02/17/11	SM	Reviewed notification from court regarding oral argument for 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$39.50
02/18/11	SM	Prepared for oral argument of 25 Broad summary judgment by reviewing case law and checking updates. [4000]	4.70 Hrs	\$1,856.50
02/22/11	SM	Correspondence with Mr. Satnich regarding oral argument of 25 Broad summary judgment. [4000]	0.10 Hrs	\$39.50
02/23/11	SM	Correspondence with Judge Goodman's law clerk regarding summary judgment motion. [4000]	0.10 Hrs	\$39.50
02/23/11	CJS	Prepare for oral argument of Lehman's summary judgment motion in 25 Broad foreclosure action. [4000]	1.80 Hrs	\$504.00
02/24/11	SM	Analysis of arguments with Mr. Slama for oral argument of summary judgment motion. [4000]	0.50 Hrs	\$197.50
02/24/11	SM	Correspondence with Mr. Slama regarding issues related to discovery from Season's contracting and counterclaim from Commercial Flooring. [4000]	0.10 Hrs	\$39.50
02/24/11	CJS	Court appearance regarding oral argument of 25 Broad foreclosure summary judgment motion. [4000]	2.00 Hrs	\$560.00
		Non-Bankruptcy Litigation Totals	10.60 Hrs	\$3,715.50
			TOTAL SERVICES	\$23,279.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

HOURLY RATE

Hudson, Michael	1.00 Hrs	\$195.00
Slama, Mark A.	37.70 Hrs	\$18,096.00
Dubiago, Lana	6.70 Hrs	\$1,273.00
Mizrahi, Samuel	6.50 Hrs	\$2,567.50
Sorbera, Christina J.	4.10 Hrs	\$1,148.00
	<u>56.00 Hrs</u>	<u>\$23,279.50</u>

DISBURSEMENTS

Copying

Reproduction

\$13.10

Copying Totals

\$13.10

TOTAL DISBURSEMENTS

\$13.10

INVOICE TOTAL

\$23,292.60

PREVIOUSLY BILLED AND UNPAID

89916	08/01/10	9,991.70
90599	08/06/10	12,387.80
92413	09/01/10	14,840.20
93873	09/28/10	319.12
93903	09/28/10	319.12
93941	09/28/10	319.12
93960	09/28/10	319.12
93978	09/28/10	4,703.30
93998	09/28/10	7,308.20
94014	09/28/10	7,657.05
94025	09/28/10	3,775.20
93156	10/01/10	3,688.90
95086	10/25/10	5,948.00
96134	11/05/10	11,293.90
96135	11/05/10	9,554.10
96137	11/05/10	12,550.30
96328	12/01/10	4,031.00
98158	12/07/10	1,985.00
10350	01/18/11	2,824.00
01235	02/15/11	11,023.50

Lehman Brothers Chapter 11 Bankruptcy

\$124,838.63

TOTAL DUE THIS STATEMENT

\$148,131.23

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 25/45 Broad Street
File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	678,463.38		678,463.38
Case Administration	6.41		6.41
Financing	83.31		83.31
General Case Administration	215,010.69	19,564.00	234,574.69
General Case Strategy Meetings	726.69		726.69
Interested Party	7,804.22		7,804.22
Communications/Website/			
Comminications with Debtors	184.55		184.55
Tax Issues	772.63		772.63
Other General Business	259.53		259.53
Operation Issues			
Real Estate Matters	20,336.62		20,336.62
Other Bankruptcy Motions and Matters	1,352.53		1,352.53
Non-Bankruptcy Litigation	153,358.82	3,715.50	157,074.32
Copying	37,876.22	13.10	37,889.32
Outside printing	79.10		79.10
Facsimile	247.40		247.40
Telephone	601.45		601.45
Online research	1,316.29		1,316.29
Delivery Service/Messenger	2,147.05		2,147.05
Postage	1,105.29		1,105.29
Local travel	800.75		800.75
Meals	312.54		312.54
Court fees	710.52		710.52
Subpoena fees	43.99		43.99
Deposition transcripts	192.44		192.44
Litigation support vendors	85.19		85.19
Other professionals	73.35		73.35
Other	1,958.05		1,958.05
Document/File Management	36.50		36.50
Other Case Assessment, Development & Adm	352.00		352.00
Subtotals	1,126,297.51	23,292.60	1,149,590.11
Totals	1,126,297.51	23,292.60	1,149,590.11

Lehman Brothers Chapter 11 Bankruptcy

March 14, 2011

Bill Number 11757

File Number 0303694-0002203

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: Northgate Foreclosure

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
02/10/11	CEF	Drafted loan modifications based on co-lender counsel's comments for LeCraw. [2300]	1.00 Hrs	\$380.00
02/14/11	WSC	Reviewed court approvals for the foreclosure sale provided to us by local counsel. [2300]	0.60 Hrs	\$270.00
Real Estate Matters Totals			1.60 Hrs	\$650.00
			TOTAL SERVICES	\$650.00

HOURLY RATE

Foote, Carrie E.	1.00 Hrs	\$380.00
Cook Jr., Wayne S.	0.60 Hrs	\$270.00
	<u>1.60 Hrs</u>	<u>\$650.00</u>

Lehman Brothers Chapter 11 Bankruptcy

		INVOICE TOTAL	<u>\$650.00</u>
		REMAINING RETAINER	\$4,192.10
 PREVIOUSLY BILLED AND UNPAID			
89894	08/01/10	581.70	
89906	08/01/10	119.60	
93945	09/28/10	319.12	
93154	10/01/10	34.40	
		<u>\$1,054.82</u>	
		 TOTAL DUE THIS STATEMENT	 <u><u>\$1,704.82</u></u>

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Northgate Foreclosure
File Number 0303694-0002203

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	17,919.90		17,919.90
Asset Disposition	1,732.80		1,732.80
General Case Administration	73.50		73.50
Interested Party	1,634.00		1,634.00
Communications/Website/			
Real Estate Matters	1,971.00	650.00	2,621.00
Copying	370.80		370.80
Telephone	1.85		1.85
Delivery Service/Messenger	13.74		13.74
Subtotals	23,717.59	650.00	24,367.59
Totals	23,717.59	650.00	24,367.59

March 14, 2011

Bill Number 11758

File Number 0303694-0002205

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: Lyon Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
02/01/11	TAB	Conference with Ms. Foote regarding questions relating to deposit account control agreement for LaCraw loans including filing of UCC-1 financing statements. [0600]	0.20 Hrs	\$103.00
02/03/11	TAB	Conference with Ms. Foote regarding inclusion of soft lock box provisions in first modification of mezzanine loan agreement with Serrano Partners. [0600]	0.40 Hrs	\$206.00
02/04/11	WSC	Conference with Ms. Foote regarding LeCraw loan and litigation strategy/restructuring. [0600]	0.60 Hrs	\$270.00
02/04/11	WSC	Telephone conference with Michael Rios and Ms. Foote regarding deed in lieu proposal. [0600]	0.60 Hrs	\$270.00
02/07/11	RAR	Telephone conference with Messrs. Barmettler and Kawakami to discuss open issues on Marietta LLC agreement. [0600]	0.90 Hrs	\$504.00
02/07/11	RAR	Telephone conference with Mr. Rios regarding Marietta JV issues. [0600]	0.50 Hrs	\$280.00
02/08/11	TAB	Conference with Ms. Foote regarding review of amended and restated mezzanine note for Serrano Partners. [0600]	0.10 Hrs	\$51.50
Interested Party Communications/Website/ Totals			3.30 Hrs	\$1,684.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
02/01/11	CEF	Conference call with local counsel regarding local foreclosure procedures pertaining to Sandy Springs. [2300]	0.50 Hrs	\$190.00
02/01/11	CEF	Research regarding local foreclosure procedures for Sandy Springs. [2300]	1.40 Hrs	\$532.00
02/01/11	CEF	Conference call with client with respect to local foreclosure procedures pertaining to Sandy Springs. [2300]	0.30 Hrs	\$114.00
02/01/11	CEF	Conference call with servicer regarding loan document revisions for establishment of deposit account control agreement for LeCraw. [2300]	0.40 Hrs	\$152.00
02/01/11	CEF	Revisions to LeCraw deposit account control agreement (1.0) revisions to third loan amendment (0.70). [2300]	1.70 Hrs	\$646.00
02/01/11	CEF	Correspondence with co-lender counsel regarding modifications to LeCraw loan documents. [2300]	0.20 Hrs	\$76.00
02/01/11	CEF	Review of Co-Lender agreement for LeCraw with respect to Note A holder foreclosure rights and Note B holder rights [2300]	1.50 Hrs	\$570.00
02/01/11	CEF	Distribution of loan modification documents for LeCraw. [2300]	0.10 Hrs	\$38.00
02/01/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	1.10 Hrs	\$247.50
02/01/11	PG	Correspondence with Ms. Foote regarding foreclosure notice publications. [2300]	0.60 Hrs	\$135.00
02/03/11	CEF	Conference call with servicer with respect to setting up lockbox account for Serrano. [2300]	0.40 Hrs	\$152.00
02/03/11	CEF	Review of comments to loan modification agreement for Serrano. [2300]	0.50 Hrs	\$190.00
02/03/11	CEF	Conference call with client regarding comments to loan modification documents for Serrano. [2300]	0.60 Hrs	\$228.00
02/03/11	CEF	Conference with client regarding co-lender provisions pertaining to borrower default regarding LeCraw loan. [2300]	0.60 Hrs	\$228.00
02/03/11	CEF	Review of co-lender agreement with respect to rights and remedies of co-lenders after default by Borrower with respect to LeCraw loan. [2300]	1.70 Hrs	\$646.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/03/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.80 Hrs	\$180.00
02/04/11	CEF	Review of loan documents for Sandy Springs with respect to foreclosure of mezzanine loan. [2300]	1.00 Hrs	\$380.00
02/04/11	CEF	Conference call with client and Mr. Cook regarding foreclosure of mezzanine loan pertaining to Sandy Springs. [2300]	1.00 Hrs	\$380.00
02/04/11	CEF	Conference with Mr. Cook with respect to mezzanine loan foreclosure pertaining to Sandy Springs. [2300]	0.50 Hrs	\$190.00
02/04/11	WSC	Reviewed Mezzanine default letter. [2300]	0.60 Hrs	\$270.00
02/04/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	2.50 Hrs	\$562.50
02/07/11	CEF	Conference call with client with respect to Borrower comments to loan modification documents for Serrano loan. [2300]	0.30 Hrs	\$114.00
02/07/11	CEF	Conference call with Borrower's counsel with respect to loan modification document comments for Serrano. [2300]	1.30 Hrs	\$494.00
02/07/11	CEF	Began drafting loan document modifications for Serrano. [2300]	1.30 Hrs	\$494.00
02/07/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.10 Hrs	\$22.50
02/07/11	SRH	Revise loan exchange agreement. [2300]	1.70 Hrs	\$595.00
02/08/11	CEF	Continued drafting loan modifications for Serrano loan. [2300]	4.30 Hrs	\$1,634.00
02/08/11	SRH	Review draft documents (3.6); prepare memo to client. (1.5) [2300]	5.10 Hrs	\$1,785.00
02/09/11	TAB	Review amended and restated promissory note with Serrano Partners, LLC (0.50); conference with Ms. Foote regarding changes to promissory note (0.30). [2300]	0.80 Hrs	\$412.00
02/09/11	CEF	Complete drafting loan modifications for Serrano loan. [2300]	2.50 Hrs	\$950.00
02/09/11	SRH	Review draft documents (1.4); discussion with sponsor's counsel regarding documents. (1.0) [2300]	2.40 Hrs	\$840.00
02/10/11	RAR	Telephone conference with Messrs. Barmettler and Kamakawi regarding Marietta loan conversion. [2300]	0.50 Hrs	\$280.00
02/10/11	RAR	Prepare revised amended documents in connection with Serrano. [2300]	1.00 Hrs	\$560.00
02/10/11	RAR	Review revised LLC agreement regarding Marietta conversion. [2300]	1.00 Hrs	\$560.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/10/11	CEF	Call with co-lender's counsel regarding proposed deed in lieu of foreclosure of LeCraw portfolio. [2300]	0.80 Hrs	\$304.00
02/10/11	CEF	Conference call with co-lender counsel regarding changes to loan modification documents. [2300]	0.40 Hrs	\$152.00
02/10/11	CEF	Review of co-lender counsel's comments to loan modifications for LeCraw. [2300]	0.70 Hrs	\$266.00
02/10/11	CEF	Drafted loan provisions pertaining to require repair reserves and replacement reserves for LeCraw. [2300]	2.40 Hrs	\$912.00
02/10/11	CEF	Finalize re-drafts of Serrano loan modifications based on borrower comments. [2300]	0.90 Hrs	\$342.00
02/10/11	CEF	Call with client regarding marketing Sandy Springs property to take out lenders. [2300]	0.20 Hrs	\$76.00
02/10/11	CEF	Distribution of Serrano loan modifications. [2300]	0.10 Hrs	\$38.00
02/11/11	PG	Review of senior and mezzanine loan agreements for Ms. Foote. [2300]	0.60 Hrs	\$135.00
02/11/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.20 Hrs	\$45.00
02/14/11	CEF	Drafted deposit account control agreement for LeCraw/Jasmine at the Lake rent security deposits. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted deposit account control agreement for LeCraw/Jasmine Pines specific deposits. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted deposit account control agreement for LeCraw/Jasmine Waterscape rent security deposits. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted deposit account control agreement for LeCraw/Jasmine Pines rent security deposits. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted deposit account control agreement for LeCraw/Jasmine Waterscape specific deposits. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted revisions to loan modification for LeCraw. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted revisions to LeCraw master reserve deposit account control agreement. [2300]	0.40 Hrs	\$152.00
02/14/11	CEF	Drafted deposit account control agreement for LeCraw/Jasmine at the Lake specific deposits. [2300]	0.40 Hrs	\$152.00
02/14/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.20 Hrs	\$45.00
02/15/11	CEF	Review of owner affidavit with respect to replacement reserve disbursements. [2300]	0.60 Hrs	\$228.00
02/15/11	CEF	Drafted revisions to owner affidavit regarding replacement reserve disbursements for LeCraw. [2300]	0.60 Hrs	\$228.00
02/15/11	CEF	Distribution of LeCraw modification documents. [2300]	0.10 Hrs	\$38.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/15/11	CEF	Drafted Manager Consent for receipt of reserve funds for Jasmine Pines. [2300]	0.80 Hrs	\$304.00
02/15/11	CEF	Drafted loan modification revisions for LeCraw. [2300]	1.00 Hrs	\$380.00
02/15/11	CEF	Drafted Manager Consent for receipt of reserve funds for Jasmine at the Lake. [2300]	0.80 Hrs	\$304.00
02/15/11	CEF	Drafted Manager Consent for receipt of reserve funds for Jasmine Waterscape. [2300]	0.80 Hrs	\$304.00
02/17/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.10 Hrs	\$22.50
02/21/11	CEF	Correspondence with borrower's counsel regarding Serrano loan modification. [2300]	0.20 Hrs	\$76.00
02/21/11	CEF	Correspondence with borrower's counsel and servicer regarding LeCraw modification documents. [2300]	0.30 Hrs	\$114.00
02/23/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.10 Hrs	\$22.50
02/24/11	CEF	Review of comments to property account deposit account control agreement for Jasmine at the Lake by deposit bank. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of comments to security deposit account deposit account control agreement for Jasmine at the Lake by deposit bank. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of comments to property account deposit account control agreement for Jasmine Waterscape by deposit bank. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of comments to property account deposit account control agreement for Jasmine Pines by deposit bank. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of comments to security deposit account deposit account control agreement for Jasmine Pines by deposit bank. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of co-lender agreement with respect to deed in lieu by Borrower with respect to LeCraw. [2300]	1.40 Hrs	\$532.00
02/24/11	CEF	Conference with borrower's counsel with respect to loan modification documents. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of comments to security deposit account deposit account control agreement for Jasmine Waterscape by deposit bank. [2300]	0.40 Hrs	\$152.00
02/24/11	CEF	Review of comments to master sub-account deposit account control agreement for LeCraw by deposit bank. [2300]	0.40 Hrs	\$152.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/25/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.10 Hrs	\$22.50
02/28/11	PG	Review of published foreclosure notices for Ms. Foote. [2300]	0.10 Hrs	\$22.50
Real Estate Matters Totals			60.20 Hrs	\$22,192.50
			TOTAL SERVICES	\$23,877.00

HOURLY RATE

Rossi, Robert A.	3.90 Hrs	\$2,184.00
Banahan, Thomas A.	1.50 Hrs	\$772.50
Foote, Carrie E.	40.60 Hrs	\$15,428.00
Cook Jr., Wayne S.	1.80 Hrs	\$810.00
Goldsmith, Paul	6.50 Hrs	\$1,462.50
Hoffman, Seth R.	9.20 Hrs	\$3,220.00
	<hr/>	<hr/>
	63.50 Hrs	\$23,877.00

DISBURSEMENTS

Copying

Reproduction	\$3.40
Copying Totals	\$3.40

Telephone

Telephone	\$17.50
Telephone Totals	\$17.50

Delivery Service/Messenger

Air Courier / Messenger	\$50.98
Delivery Service/Messenger Totals	\$50.98
TOTAL DISBURSEMENTS	\$71.88

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL \$23,948.88

PREVIOUSLY BILLED AND UNPAID

89907	08/01/10	4,640.65
89927	08/01/10	4,336.80
92075	09/01/10	1,146.60
93878	09/28/10	251.90
93909	09/28/10	319.12
93946	09/28/10	319.12
93967	09/28/10	319.12
93980	09/28/10	2,386.50
94000	09/28/10	2,419.30
94016	09/28/10	1,987.80
94027	09/28/10	2,406.10
93158	10/01/10	180.00
96027	11/05/10	3,618.00
96066	11/05/10	2,015.80
96090	11/05/10	5,493.40
96329	12/01/10	115.20
98159	12/07/10	540.00
10351	01/18/11	2,772.80
01236	02/15/11	21,690.77
		<u>\$56,958.98</u>

TOTAL DUE THIS STATEMENT \$80,907.86

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Lyon Issues
File Number 0303694-0002205

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	116,507.32		116,507.32
General Case Administration	8,279.47		8,279.47
Interested Party	11,304.01	1,684.50	12,988.51
Communications/Website/			
Tax Issues	9,597.00		9,597.00
Real Estate Matters	92,642.11	22,192.50	114,834.61
Private Equity	4,821.87		4,821.87
Loans/Investments	1,214.40		1,214.40
Copying	1,694.03	3.40	1,697.43
Telephone	52.44	17.50	69.94
Delivery Service/Messenger	114.39	50.98	165.37
Postage	0.44		0.44
Local travel	37.66		37.66
Meals	250.73		250.73
Subtotals	246,515.87	23,948.88	270,464.75
Totals	246,515.87	23,948.88	270,464.75

March 14, 2011

Bill Number 11759

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: Sweetwater Disposition

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
02/03/11	DHB	Telephone conference with Mr. Beck (litigation counsel) regarding status of defense expert reports and related questions in connection with the quiet title action brought by the State of Delaware with respect to the Sweetwater property. [2300]	0.20 Hrs	\$90.00
02/08/11	DHB	Telephone conference with Mr. Weilin (receiver counsel for assets of principals of one member of Borrower) in connection with status of Borrower's response to Standstill Agreement in connection with matured mortgage loan on Sweetwater property (.20); telephone conference regarding State expert reports and Standstill Agreement with Mr. Weilin (.10); email correspondence with Mr. Pomerancz (Lehman) to discuss Borrower's response to Standstill Agreement (.10). [2300]	0.40 Hrs	\$180.00
02/23/11	DHB	Review expert reports prepared on behalf of defense in connection with Quiet Title action against owner and lender of Sweetwater property. [2300]	0.50 Hrs	\$225.00
		Real Estate Matters Totals	1.10 Hrs	\$495.00
		TOTAL SERVICES		\$495.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

HOURLY RATE

Bindler, Deborah H.	1.10 Hrs	\$495.00
	1.10 Hrs	\$495.00

DISBURSEMENTS

Telephone

Telephone	\$0.25
Telephone Totals	\$0.25
TOTAL DISBURSEMENTS	\$0.25
INVOICE TOTAL	\$495.25
REMAINING RETAINER	\$5,882.50

PREVIOUSLY BILLED AND UNPAID

89908	08/01/10	509.00
89918	08/01/10	538.00
92076	09/01/10	1,811.80
93880	09/28/10	319.12
93912	09/28/10	319.12
93983	09/28/10	2,014.20
94002	09/28/10	976.70
94017	09/28/10	1,740.20
94029	09/28/10	1,248.05
93159	10/01/10	921.80
95087	10/25/10	2,472.20
96091	11/05/10	105.60
96129	11/05/10	329.80
96130	11/05/10	209.40
96476	12/01/10	3,309.80
98255	12/07/10	1,515.40
10352	01/18/11	1,404.70
01237	02/15/11	630.00
		<hr/>
		\$20,374.89

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DUE THIS STATEMENT

\$20,870.14

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Sweetwater Disposition
File Number 0303694-0002211

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,587.00		34,587.00
General Case Administration	819.00		819.00
General Case Strategy Meetings	624.00		624.00
Interested Party	1,945.50		1,945.50
Communications/Website/			
Real Estate Matters	59,784.99	495.00	60,279.99
Other Bankruptcy Motions and	576.00		576.00
Matters			
Non-Bankruptcy Litigation	1,990.00		1,990.00
Copying	1,078.65		1,078.65
Outside printing	15.79		15.79
Facsimile	5.01		5.01
Telephone	190.99	0.25	191.24
Online research	89.18		89.18
Delivery Service/Messenger	160.17		160.17
Postage	14.13		14.13
Local travel	560.52		560.52
Meals	40.22		40.22
Court fees	128.19		128.19
Other	165.00		165.00
Subtotals	103,317.74	495.25	103,812.99
Totals	103,317.74	495.25	103,812.99

March 14, 2011

Bill Number 11760

File Number 0303694-0002236

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

February 1 through 28, 2011

Re: 215 Brazilian Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
02/28/11	WSC	Telephone conference with Ms. Czervionke regarding closing status and RFR listing of the Property. [0600]	0.80 Hrs	\$360.00
Interested Party Communications/Website/ Totals			0.80 Hrs	\$360.00
<u>Real Estate Matters</u>				
02/01/11	WSC	Attention to issues related to finalizing amendment to loan sale agreement. [2300]	1.20 Hrs	\$540.00
02/02/11	WSC	Attention to finalizing amendment to loan sale agreement. [2300]	1.20 Hrs	\$540.00
02/02/11	SRH	Discussion with client regarding extension. [2300]	0.80 Hrs	\$280.00
02/04/11	WSC	Attention to funding escrow deposits to Trimont. [2300]	0.60 Hrs	\$270.00
02/04/11	PG	Prepared funds disbursement letter for Mr. Hoffman. [2300]	0.50 Hrs	\$112.50
02/07/11	SRH	Review materials received from client. [2300]	1.50 Hrs	\$525.00
Real Estate Matters Totals			5.80 Hrs	\$2,267.50
TOTAL SERVICES				\$2,627.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 215 Brazilian Loan Sale

HOURLY RATE

Cook Jr., Wayne S.	3.80 Hrs	\$1,710.00
Goldsmith, Paul	0.50 Hrs	\$112.50
Hoffman, Seth R.	2.30 Hrs	\$805.00
	<u>6.60 Hrs</u>	<u>\$2,627.50</u>

INVOICE TOTAL	<u>\$2,627.50</u>
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PREVIOUSLY BILLED AND UNPAID

93160	10/01/10	1,710.50
95088	10/25/10	2,506.90
96477	12/01/10	1,057.80
98160	12/07/10	1,809.50
10355	01/18/11	2,870.90
01238	02/15/11	8,670.00
		<u>\$18,625.60</u>

TOTAL DUE THIS STATEMENT	<u><u>\$21,253.10</u></u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 215 Brazilian Loan Sale
File Number 0303694-0002236

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Interested Party	7,637.00	360.00	7,997.00
Communications/Website/			
Real Estate Matters	50,811.00	2,267.50	53,078.50
Copying	79.90		79.90
Online research	55.00		55.00
Local travel	1,036.46		1,036.46
Meals	137.44		137.44
Other	522.50		522.50
Subtotals	60,279.30	2,627.50	62,906.80
Totals	60,279.30	2,627.50	62,906.80

April 18, 2011

Bill Number 12573

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: Bankruptcy

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Firm's Own Billing/Fee Applicaitons</u>				
03/14/11	RAR	Prepare February Fee Statement. [4600]	1.00 Hrs	\$560.00
		Firm's Own Billing/Fee Applicaitons Totals	1.00 Hrs	\$560.00
		TOTAL SERVICES		\$560.00

HOURLY RATE

Rossi, Robert A.	1.00 Hrs	\$560.00
	<u>1.00 Hrs</u>	<u>\$560.00</u>

DISBURSEMENTS

<u>Copying</u>		
Reproduction		\$57.60
Copying Totals		\$57.60
<u>Facsimile</u>		
Fax - Transmittal		\$30.00
Facsimile Totals		\$30.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

DISBURSEMENTS

Telephone

Telephone	\$1.75
Telephone Totals	\$1.75
<u>Delivery Service/Messenger</u>	
Messengers	\$35.84
Air Courier / Messenger	\$224.84
Delivery Service/Messenger Totals	\$260.68
TOTAL DISBURSEMENTS	\$350.03
INVOICE TOTAL	<u>\$910.03</u>
REMAINING RETAINER	\$7,619.41

PREVIOUSLY BILLED AND UNPAID

89901	08/01/10	4,190.86
92213	09/01/10	216.00
93870	09/28/10	319.12
93900	09/28/10	319.12
93936	09/28/10	319.12
93957	09/28/10	319.12
94011	09/28/10	2,500.90
93152	10/01/10	94.05
95084	10/22/10	54.00
96474	12/01/10	75.80
98155	12/07/10	182.10
10348	01/18/11	540.00
01233	02/15/11	36.00
11753	03/14/11	3,245.98
		<u>\$12,412.17</u>

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DUE THIS STATEMENT

\$13,322.20

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Bankruptcy
File Number 0303694-0002179

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Fee Applications	94,937.78		94,937.78
General Case Administration	471.37		471.37
Preparation and/or review of Pleadings & Real Estate Matters	787.50		787.50
Other Bankruptcy Motions and Matters	594.00		594.00
Firm's Own Billing/Fee Applicaitons	2,346.00		2,346.00
Firm's Own Retention Issues	10,047.42	560.00	10,607.42
Copying	810.00		810.00
Facsimile	1,739.62	57.60	1,797.22
Telephone	27.05	30.00	57.05
Online research	8.75	1.75	10.50
Delivery Service/Messenger	137.95		137.95
Postage	1,417.05	260.68	1,677.73
Local travel	41.52		41.52
Meals	524.43		524.43
	26.00		26.00
Subtotals	113,916.44	910.03	114,826.47
Totals	113,916.44	910.03	114,826.47

April 18, 2011

Bill Number 12574

File Number 0303694-0002181

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: Monument Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/02/11	WSC	Telephone conferences with Lehman regarding Commons at MClean deed in lieu agreement (0.70); review of pertinent files (0.40). [0600]	1.10 Hrs	\$495.00
		Interested Party Communications/Website/ Totals	1.10 Hrs	\$495.00
		TOTAL SERVICES		\$495.00

HOURLY RATE

Cook Jr., Wayne S.	1.10 Hrs	\$495.00
	1.10 Hrs	\$495.00

DISBURSEMENTS

<u>Copying</u>		
Reproduction		\$0.20
Copying Totals		\$0.20
<u>Local travel</u>		

Lehman Brothers Chapter 11 Bankruptcy

Re: Monument Issues

DISBURSEMENTS

Local Travel	\$86.72
Local travel Totals	\$86.72
TOTAL DISBURSEMENTS	\$86.92
INVOICE TOTAL	<u>\$581.92</u>
REMAINING RETAINER	\$6,860.07

PREVIOUSLY BILLED AND UNPAID

89915	08/01/10	112.00
92072	09/01/10	622.60
93937	09/28/10	319.12
93938	09/28/10	4,589.30
93958	09/28/10	319.12
93153	10/01/10	1,232.80
96325	12/01/10	29.40
11754	03/14/11	1,870.70
		<u>\$9,095.04</u>

TOTAL DUE THIS STATEMENT	<u><u>\$9,676.96</u></u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Monument Issues

File Number 0303694-0002181

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	171,973.90		171,973.90
General Case Administration	4,320.00		4,320.00
Interested Party	540.00	495.00	1,035.00
Communications/Website/			
Real Estate Matters	6,969.00		6,969.00
Copying	2,199.55	0.20	2,199.75
Facsimile	5.41		5.41
Telephone	58.72		58.72
Online research	4.78		4.78
Delivery Service/Messenger	108.49		108.49
Postage	0.42		0.42
Local travel	641.60	86.72	728.32
Subtotals	186,821.87	581.92	187,403.79
Totals	186,821.87	581.92	187,403.79

April 18, 2011

Bill Number 12575

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: Moonlight Basin Enforcement

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/01/11	WSC	Telephone conference with Mr. James regarding status of motion papers and return dates. [0600]	0.90 Hrs	\$405.00
03/04/11	WSC	Telephone conference with Mr. James regarding settlement outcome. [0600]	0.40 Hrs	\$180.00
Interested Party Communications/Website/ Totals			1.30 Hrs	\$585.00
<u>Real Estate Matters</u>				
03/03/11	WSC	Attention to motion to strike. [2300]	0.80 Hrs	\$360.00
03/07/11	WSC	Reviewed motions staying proceeding pending completion of settlement. [2300]	0.50 Hrs	\$225.00
03/07/11	PG	Review of Environmental Reports for Ms. Bindler. [2300]	0.70 Hrs	\$157.50
03/08/11	DHB	Respond to request by Mr. James for identity of Phase I report referenced in senior loan documents. [2300]	0.20 Hrs	\$90.00
03/08/11	PG	Review of Credit Agreement regarding environmental reports. [2300]	0.50 Hrs	\$112.50
Real Estate Matters Totals			2.70 Hrs	\$945.00
<u>Non-Bankruptcy Litigation</u>				

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/07/11	JH	Review motion to stay state court proceeding. [4000]	0.20 Hrs	\$89.00
		Non-Bankruptcy Litigation Totals	0.20 Hrs	\$89.00
		TOTAL SERVICES		\$1,619.00

HOURLY RATE

Bindler, Deborah H.	0.20 Hrs	\$90.00
Holden, John	0.20 Hrs	\$89.00
Cook Jr., Wayne S.	2.60 Hrs	\$1,170.00
Goldsmith, Paul	1.20 Hrs	\$270.00
	<u>4.20 Hrs</u>	<u>\$1,619.00</u>

DISBURSEMENTS

Copying

Reproduction	\$46.50
Copying Totals	\$46.50

Online research

Lexis/Westlaw Research	\$29.11
Online research Totals	\$29.11

Local travel

Local Travel	\$86.72
Local travel Totals	\$86.72

TOTAL DISBURSEMENTS	\$162.33
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INVOICE TOTAL	<u>\$1,781.33</u>
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Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

89892	08/01/10	135.10
89902	08/01/10	192.20
92073	09/01/10	325.60
93872	09/28/10	319.12
93881	09/28/10	319.12
93882	09/28/10	319.12
93883	09/28/10	319.12
93976	09/28/10	9,003.45
93996	09/28/10	22,526.70
94013	09/28/10	4,079.25
94024	09/28/10	2,578.65
93154	10/01/10	407.60
95085	10/22/10	318.40
96022	11/05/10	1,111.20
96025	11/05/10	2,547.60
96026	11/05/10	834.00
96475	12/01/10	26.40
98156	12/07/10	17.60
10349	01/18/11	35.20
01234	02/15/11	5,297.90
11755	03/14/11	70,974.71
		<hr/>
		\$121,688.04

TOTAL DUE THIS STATEMENT

\$123,469.37

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Moonlight Basin Enforcement
File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	505,655.47		505,655.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
General Case Administration	400.50		400.50
Interested Party	2,474.71	585.00	3,059.71
Communications/Website/			
Real Estate Matters	82,523.16	945.00	83,468.16
Non-Bankruptcy Litigation	35,812.65	89.00	35,901.65
Copying	4,248.40	46.50	4,294.90
Facsimile	58.06		58.06
Telephone	189.67		189.67
Online research	823.22	29.11	852.33
Delivery Service/Messenger	722.63		722.63
Postage	32.60		32.60
Local travel	6,078.81	86.72	6,165.53
Out-of-town travel	2,730.01		2,730.01
Meals	4,681.48		4,681.48
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,690.22		1,690.22
Analysis/Strategy	781.33		781.33
Subtotals	652,253.10	1,781.33	654,034.43
Totals	652,253.10	1,781.33	654,034.43

April 18, 2011

Bill Number 12576

File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: 25/45 Broad Street

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
03/01/11	MAS	Address insurance issues for subrogation of claim and access agreement. [0100]	0.40 Hrs	\$192.00
03/01/11	MAS	Strategy conference with client regarding claim by owner of school property. [0100]	0.40 Hrs	\$192.00
03/02/11	MAS	Review and analysis of proposed agreements involving easement access and settlement of claims by owner of 35/41 Broad Street. [0100]	1.60 Hrs	\$768.00
03/02/11	MAS	Multiple conferences with Ms. Mattoon, receiver for 45 Broad Street property, to address settlement of 35-44 Broad property including insurance issues related to same. [0100]	0.60 Hrs	\$288.00
03/02/11	MAS	Conference with receiver of 25 Broad property and counsel regarding parameters of access to property including demolition of 25 Broad building and insurance issue. [0100]	0.40 Hrs	\$192.00
03/02/11	MAS	Investigate insurance claims and subrogation rights to insurance proceeds. [0100]	0.80 Hrs	\$384.00
03/03/11	MAS	address insurance assignment and claims by Lehman to subrogation and to collect proceeds from payment. [0100]	0.40 Hrs	\$192.00
03/03/11	MAS	Analysis of ZLDA and filed documents to provide access to complete construction work. [0100]	0.60 Hrs	\$288.00
03/03/11	MAS	Outline terms of agreement between owner of	0.80 Hrs	\$384.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		Claremont School building and receivers of 25 & 45 Broad Properties. [0100]		
03/03/11	MAS	Conference with counsel for 45 & 25 Broad Receiver to address issue for access to the Claremont School. [0100]	0.30 Hrs	\$144.00
03/04/11	MAS	Respond to issues raised by Receiver on Access Agreement and address subrogation of claim if payment made to owner of 35 Broad. [0100]	0.60 Hrs	\$288.00
03/08/11	MAS	Review and respond to email from client regarding possible bankruptcy by Seasons and investigate same. [0100]	0.40 Hrs	\$192.00
03/08/11	MAS	Review letter from Stroock (counsel for adjoining landowner) concerning property damage issues and address points for response to same. [0100]	0.30 Hrs	\$144.00
03/09/11	MAS	Review and revise documents relating to work at 25 Broad and address commencement of work in accordance with client requirements. [0100]	1.40 Hrs	\$672.00
03/10/11	MAS	Respond to client inquiries on construction matters and receiver's concerns to agreement. [0100]	0.70 Hrs	\$336.00
03/11/11	MAS	Respond to client's inquiries regarding Season's alleged bankruptcy filing and scope of stay. [0100]	0.40 Hrs	\$192.00
03/11/11	MAS	Prepare for conference call with client and counsel for parties regarding remediation at 25 Broad, settlement of 35 Broad, damages allegations and access agreement. [0100]	0.80 Hrs	\$384.00
03/11/11	MAS	Extensive conference call with client, counsel and receiver regarding 25 Broad remediation and access agreement. [0100]	0.50 Hrs	\$240.00
03/14/11	MAS	Review revised access agreement and address remaining objections to same. [0100]	0.60 Hrs	\$288.00
03/14/11	MAS	Review Season's bankruptcy issues and address need for stay relief. [0100]	0.80 Hrs	\$384.00
03/14/11	MAS	Extensive communications with Receiver regarding construction requirements; revised agreement and implementing same. [0100]	0.80 Hrs	\$384.00
03/15/11	MAS	Multiple communications with client regarding Seasons Bankruptcy. [0100]	0.60 Hrs	\$288.00
03/15/11	MAS	Review of Receiver's January 2011 report of financial operations. [0100]	0.30 Hrs	\$144.00
03/15/11	MAS	Review of Seasons bankruptcy petition and address need for stay relief in bankruptcy action. [0100]	0.60 Hrs	\$288.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/16/11	MAS	Revise Access Agreement in matter for 25 Broad construction and address Local Law 11 work for access. [0100]	0.60 Hrs	\$288.00
03/16/11	MAS	Follow-up on stay relief issues and Seasons bankruptcy, as well as claims regarding NOVA. [0100]	0.50 Hrs	\$240.00
03/17/11	MAS	Review and revise portions of bankruptcy motion for financing as requested by Weil Gotshal. [0100]	1.00 Hrs	\$480.00
03/18/11	MAS	Draft and revise facts for memo of law in bankruptcy action and verify facts and argument to prior submissions and loan agreement. [0100]	1.10 Hrs	\$528.00
03/19/11	MAS	Review calculation of debt issues as requested by client for 45 Broad Street foreclosure judgment. [0100]	0.30 Hrs	\$144.00
03/21/11	MAS	Strategy conference with client and counsel regarding Seasons bankruptcy and stay relief. [0100]	0.40 Hrs	\$192.00
03/21/11	MAS	Prepare for conference call with client and review bankruptcy petition of Seasons [0100]	0.60 Hrs	\$288.00
03/21/11	MAS	Prepare for conference call with Weil Gotshal regarding protective advances. [0100]	0.60 Hrs	\$288.00
03/21/11	MAS	Conferences with Receiver and counsel regarding payments for Local Law 11 work and review accountings for same. [0100]	0.60 Hrs	\$288.00
03/21/11	MAS	Respond to client's calculation of debt and calculation of capitalization of principal. [0100]	0.50 Hrs	\$240.00
03/21/11	AN	Conference call with Ms. J. Halperin (Lehman) and other counsel regarding discussions with trustee, lift stay and strategy. [0100]	0.40 Hrs	\$254.00
03/22/11	MAS	Review of Receiver's accounting of funds and collection of monies for construction work. [0100]	0.30 Hrs	\$144.00
03/22/11	MAS	Conference call with Weil Gotshal regarding financing motion and review draft Statement of Facts. [0100]	0.40 Hrs	\$192.00
03/22/11	MAS	Conference call with Receiver regarding accounting and payments due. [0100]	0.30 Hrs	\$144.00
03/22/11	MAS	Review and respond to bankruptcy stay relief cases and mechanic's lien priority assertions sent by Dechert. [0100]	0.30 Hrs	\$144.00
03/23/11	MAS	Revise and review stay relief motion and respond to issues for 25 Broad foreclosure. [0100]	0.70 Hrs	\$336.00
03/23/11	MAS	Communications with Receiver and counsel concerning property management appointment, motion, advances and status of work to comply with Department of Building directives and Local Law 11. [0100]	0.40 Hrs	\$192.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/24/11	MAS	Review and revise Affidavit of Amount Due regarding 45 Broad foreclosure. [0100]	0.40 Hrs	\$192.00
03/24/11	MAS	Review and comment upon stay relief motion. [0100]	0.80 Hrs	\$384.00
03/28/11	MAS	Revise amounts due for final judgment to address securing reports. [0100]	0.60 Hrs	\$288.00
03/28/11	MAS	Follow-up with counsel and client regarding 25/45 Broad access agreement, as well as need for approval of Bankruptcy Court for relief. [0100]	0.80 Hrs	\$384.00
03/29/11	MAS	Analysis of 45 Broad protective advances and proofs for referee. [0100]	0.80 Hrs	\$384.00
03/30/11	MAS	Finalize referee report on 45 Broad and address service list, oath of referee and damages calculations in matter for final foreclosure judgment after review of protective advance claims. [0100]	1.10 Hrs	\$528.00
03/30/11	MAS	Analysis of property management, proposed agreements and address issues relating to qualifications under Part 36, as well as motion by Receiver to retain property manager and the proofs for same. [0100]	1.30 Hrs	\$624.00
03/31/11	MAS	Address issues raised by retention of property manger and documentation concerning same. [0100]	0.40 Hrs	\$192.00
03/31/11	MAS	Address fiduciary obligation of proposed property manager under Section 36 of the NY Rules and application needed before court. [0100]	0.80 Hrs	\$384.00
		General Case Administration Totals	31.10 Hrs	\$14,990.00
		<u>Real Estate Matters</u>		
03/02/11	TAB	Conference with Mr. Slama regarding construction easement agreement between 25 Broad Street property and 35 Broad Street property with respect to demolition of south wing of 25 Broad Street building (0.60); conferences with Mr. Goldsmith regarding review of ACRIS files to obtain recorded construction easement agreement (0.30); attention to reviewing background materials related to construction easement agreement needed between 25 Broad Street and 35 Broad Street (1.00). conference with Mr. Mizrahi regarding cd rom of prior closing binder files in order to determine if unrecorded construction easement agreement exist (0.10); arrangements to obtain warehouse files to begin review of documentation to determine existence of construction easement agreement (0.20). [2300]	2.20 Hrs	\$1,133.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/03/11	TAB	Conference with Mr. Mizrahi regarding preparation of access and construction easement agreement (0.20); conferences with Mr. Goldsmith regarding review of closing files for 45 Broad Street and 25 Broad Street to determine if unrecorded construction easement agreement exists between 25 Broad and 35 Broad Street properties (0.40); telephone conference with Messrs. Slama and Mizrahi regarding terms and conditions for payment of repair costs to owners of 35 Broad Street for damage to exterior wall, assignment of claim rights in connection with same and terms and conditions of license and access agreement for construction easement (0.4); attention to drafting license and access agreement for construction easement between owners of 25, 35 and 45 Broad Street properties (6.0). [2300]	7.00 Hrs	\$3,605.00
03/04/11	TAB	Conference with Mr. Mizrahi regarding building department denial of extension for one-story structure on 45 Broad Street parcel. [2300]	0.10 Hrs	\$51.50
03/08/11	TAB	Conference with Mr. Mizrahi regarding status of license and access agreement (0.10); conference with Mr. Slama regarding status of license and access agreement. (0.10) [2300]	0.20 Hrs	\$103.00
03/09/11	TAB	Conference with Mr. Slama regarding status of license and access agreement (0.1); conference with Mr. Mizrahi regarding comments to initial draft of lease and access agreement (0.30); attention to revising draft of license and access agreement (0.80). [2300]	1.20 Hrs	\$618.00
03/11/11	TAB	Review license and access agreement in preparation for telephone conference with representatives of Lehman and receiver (0.40); telephone conference with Ms. M. Pattoon, Messrs. Gagliano, Boyd, Skaller, Palmer, Nastasi, Slama and Mizrahi regarding review and comments to initial draft of license and access agreement (0.50); conference with Messrs. Slama and Mizrahi regarding revisions to be included in next draft of license and access agreement(0.40); attention to revising license and access agreement (1.1); correspondence to Ms. M. Pattoon and Messrs. Gagliano, Boyd, Skaller, Palmer, Nastasi, Mizrahi and Slama regarding revised license and access agreement (0.20). [2300]	3.00 Hrs	\$1,545.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/14/11	TAB	Review correspondence from Mr. Skaller regarding his review of license and access agreement (0.10);	0.30 Hrs	\$154.50
		correspondence with Mr. Boyd regarding his review of revised license and access agreement (0.20). [2300]		
03/15/11	TAB	Review correspondence from Mr. Boyd regarding approval to send out draft license and access agreement; review correspondence from Mr. Palmer regarding request to refrain from sending out draft of license and access agreement pending review by Ms. Halperin. [2300]	0.10 Hrs	\$51.50
03/16/11	TAB	Review comments received from Ms. Halperin to license and access agreement (0.40); attention to preparing revised draft of construction access agreement in response to comments from Ms. Halperin (3.5); correspondence to Ms. Halperin and Mr. Palmer regarding revised draft of access agreement (0.3); conferences with Mr. Slama regarding comments (0.10); conference with Mr. Mizrahi to review his comments to revised draft of access agreement (0.50). [2300]	4.80 Hrs	\$2,472.00
03/17/11	TAB	Review correspondence from Ms. Halperin containing additional comments to construction easement and access agreement (0.50); prepare form of general release in connection with construction easement and access agreement (0.50); attention to revising form of construction easement and access agreement to incorporate comments of Ms. Halperin and Messrs. Thomas and Rossi (3.0); research NYC Administrative Code and NY case law regarding implied easements of necessity between adjoining property owners in construction related matters (0.4); correspondence to Messrs. Boyd, Skaller, Gagliano and Ms. Pattoon regarding revised form of construction easement and access agreement (0.20). [2300]	4.60 Hrs	\$2,369.00
03/17/11	JLS	Conduct research regarding easement of necessity and implied easements under New York Law for Mr. Banahan [2300]	2.20 Hrs	\$517.00
03/18/11	TAB	Review correspondence from Mr. Boyd regarding approval of latest draft of construction and easement agreement (0.1); review correspondence from Mr. Gagliano regarding revisions to draft agreement to reflect Local Law 11 requirements for access to 25 Broad Building (0.10); research NYC Local Law 11	2.40 Hrs	\$1,236.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		requirements (0.30); review correspondence from Ms. Halperin requesting delivery of construction easement agreement to attorney for 35 Broad Street owner on behalf of receivers for 45 Broad Street and 25 Broad Street and Lehman (0.10); review prior correspondence and background information regarding discussions between 45 Broad Street, receiver and owners of 35 Broad Street representatives with respect to repairs at 35 Broad Street (0.40); attention to revising construction easement and access agreement to reflect Local Law 11 provisions (1.0); correspondence to Ms. Palel (attorney for 35 Broad Street) regarding construction easement and access agreement (0.40). [2300]		
		Real Estate Matters Totals	28.10 Hrs	\$13,855.50
		<u>Other Bankruptcy Motions and Matters</u>		
03/22/11	MAS	Review of funding motion and version filed with Court. [3800]	0.40 Hrs	\$192.00
03/24/11	AN	Review lift stay brief. [3800]	0.50 Hrs	\$317.50
		Other Bankruptcy Motions and Matters Totals	0.90 Hrs	\$509.50
		<u>Non-Bankruptcy Litigation</u>		
03/01/11	SM	Reviewed court notification regarding 25 Broad summary judgment motion status. [4000]	0.10 Hrs	\$39.50
03/02/11	SM	Analysis with Mr. Slama of issues with neighboring property owner for access to do demolition. [4000]	0.10 Hrs	\$39.50
03/02/11	SM	Analyze file documents for possible easement agreement for demolition of 25 Broad wing. [4000]	0.70 Hrs	\$276.50
03/02/11	SM	Correspondence with Mr. Boyd regarding 45 Broad easement agreement. [4000]	0.10 Hrs	\$39.50
03/03/11	SM	Reviewed draft access agreement. [4000]	0.50 Hrs	\$197.50
03/03/11	SM	Analysis of issues with easement and access agreement. [4000]	0.20 Hrs	\$79.00
03/03/11	SM	Correspondence with Mr. Goldstein regarding 25 Broad receiver reports. [4000]	0.10 Hrs	\$39.50
03/03/11	SM	Correspondence with Mr. Boyd regarding access agreement for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/04/11	SM	Reviewed 25 Broad receiver report for October 2010. [4000]	0.30 Hrs	\$118.50
03/04/11	SM	Lengthy telephone conference with Mr. Palmer regarding 45 Broad interest issues and construction	1.10 Hrs	\$434.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		issues. [4000]		
03/04/11	SM	Reviewed 25 Broad receiver report for November 2010. [4000]	0.30 Hrs	\$118.50
03/04/11	SM	Correspondence with Mr. Palmer regarding 45 Broad amounts due. [4000]	0.10 Hrs	\$39.50
03/04/11	SM	Reviewed 25 Broad receiver report for December 2010. [4000]	0.30 Hrs	\$118.50
03/08/11	SM	Address issues regarding draft access agreement. [4000]	0.10 Hrs	\$39.50
03/08/11	SM	Reviewed reviewed letter from adjoining property owner's counsel regarding access agreement. [4000]	0.10 Hrs	\$39.50
03/08/11	SM	Correspondence with Mr. Palmer regarding bankruptcy filing of mechanic's lienor in 25 Broad action. [4000]	0.10 Hrs	\$39.50
03/09/11	SM	Review of and revisions to access agreement for 25 and 45 Broad. [4000]	1.60 Hrs	\$632.00
03/09/11	SM	Correspondence with 25 and 45 Broad receivers and their counsel regarding the access agreement. [4000]	0.10 Hrs	\$39.50
03/10/11	SM	Correspondence with Mr. Palmer regarding access agreement draft. [4000]	0.10 Hrs	\$39.50
03/10/11	SM	Correspondence with Mr. Gagliano regarding access agreement draft. [4000]	0.10 Hrs	\$39.50
03/10/11	SM	Correspondence with Mr. Boyd regarding call to discuss access agreement. [4000]	0.10 Hrs	\$39.50
03/10/11	SM	Correspondence with Ms. Mattoon regarding draft access easement. [4000]	0.10 Hrs	\$39.50
03/11/11	SM	Reviewed comments from Mr. Boyd to draft access agreement. [4000]	0.30 Hrs	\$118.50
03/11/11	SM	Reviewed LCOR comments to draft access easement. [4000]	0.20 Hrs	\$79.00
03/11/11	SM	Telephone conference with 25 Broad receiver regarding access agreement. [4000]	0.20 Hrs	\$79.00
03/11/11	SM	Correspondence with receivers and counsel for receivers and with client regarding scheduling of call to discuss access agreement. [4000]	0.10 Hrs	\$39.50
03/11/11	SM	Follow up analysis of proposed revisions to access agreement. [4000]	0.50 Hrs	\$197.50
03/11/11	SM	Telephone conference with receivers and their counsel regarding draft access agreement. [4000]	0.50 Hrs	\$197.50
03/12/11	SM	Correspondence with Mr. Palmer regarding call to discuss amounts due on 45 Broad. [4000]	0.10 Hrs	\$39.50
03/13/11	SM	Correspondence with Mr. Palmer regarding call to discuss interest capitalization. [4000]	0.10 Hrs	\$39.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/14/11	SM	Correspondence with Mr. Boyd regarding draft access agreement. [4000]	0.10 Hrs	\$39.50
03/14/11	SM	Correspondence with Mr. Skaller regarding revised draft access agreement. [4000]	0.10 Hrs	\$39.50
03/14/11	SM	Reviewed revised access easement. [4000]	0.30 Hrs	\$118.50
03/14/11	SM	Reviewed bankruptcy court filings for bankruptcy papers for defendant Seasons Industrial. [4000]	0.20 Hrs	\$79.00
03/14/11	SM	Researched effect of Season's bankruptcy filing on foreclosure action for 25 Broad. [4000]	3.70 Hrs	\$1,461.50
03/14/11	SM	Correspondence with Mr. Palmer regarding access agreement. [4000]	0.10 Hrs	\$39.50
03/14/11	CJS	Research application of automatic stay imposed by section 362 of the bankruptcy code. [4000]	4.80 Hrs	\$1,344.00
03/15/11	SM	Analyzed Season's bankruptcy petition. [4000]	0.50 Hrs	\$197.50
03/15/11	SM	Telephone conference with Mr. Hackett regarding motion for additional funding. [4000]	0.30 Hrs	\$118.50
03/15/11	SM	Correspondence with Mr. Palmer regarding revisions to access agreement. [4000]	0.10 Hrs	\$39.50
03/15/11	SM	Correspondence with Mr. Goldstein regarding receiver report for 25 Broad. [4000]	0.10 Hrs	\$39.50
03/15/11	CJS	Research automatic stay pursuant to section 362 of the bankruptcy code. [4000]	0.90 Hrs	\$252.00
03/15/11	CJS	Analyze Season's bankruptcy filings including petition, amended schedules, notice of mailing, and notices of appearance. [4000]	1.60 Hrs	\$448.00
03/15/11	CJS	Research local bankruptcy rules of the southern district of new york concerning relief from automatic stay imposed by section 362 of the bankruptcy code. [4000]	1.10 Hrs	\$308.00
03/16/11	SM	Telephone conference with Mr. Hackett regarding motion for additional funding. [4000]	0.30 Hrs	\$118.50
03/16/11	SM	Analyzed draft easement agreement. [4000]	0.80 Hrs	\$316.00
03/16/11	SM	Correspondence with Mr. Boyd regarding revisions to easement agreement. [4000]	0.10 Hrs	\$39.50
03/16/11	SM	Correspondence with Mr. Skaller regarding revision to access agreement. [4000]	0.10 Hrs	\$39.50
03/16/11	SM	Correspondence with Mr. Hackett regarding revised motion for additional funding. [4000]	0.10 Hrs	\$39.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/16/11	CJS	Begin drafting motion for stay relief imposed by Seasons' bankruptcy to proceed with 25 Broad foreclosure action. [4000]	1.80 Hrs	\$504.00
03/17/11	SM	Telephone conference with Mr. Hackett regarding motion for additional funding. [4000]	0.10 Hrs	\$39.50
03/17/11	SM	Reviewed revised construction easement. [4000]	0.30 Hrs	\$118.50
03/17/11	SM	Reviewed general release for settlement with neighboring property owner. [4000]	0.10 Hrs	\$39.50
03/17/11	SM	Continued redrafting motion for additional funding. [4000]	3.20 Hrs	\$1,264.00
03/18/11	SM	Correspondence with Mr. Boyd regarding draft construction easement. [4000]	0.10 Hrs	\$39.50
03/18/11	SM	Reviewed Ms. Halperin's comments to motion for additional funding. [4000]	0.20 Hrs	\$79.00
03/18/11	SM	Correspondence with counsel for neighboring property owner regarding access easement. [4000]	0.10 Hrs	\$39.50
03/18/11	SM	Reviewed revised draft motion for additional funding from Mr. Hackett. [4000]	0.50 Hrs	\$197.50
03/18/11	SM	Correspondence with Mr. Palmer regarding call to discuss 45 Broad loan amounts due. [4000]	0.10 Hrs	\$39.50
03/18/11	SM	Correspondence with Mr. Gagliano regarding construction easement. [4000]	0.10 Hrs	\$39.50
03/18/11	SM	Redrafted motion for additional funding for Mr. Hackett. [4000]	1.60 Hrs	\$632.00
03/18/11	SM	Correspondence with Ms. Halperin regarding construction access easement. [4000]	0.10 Hrs	\$39.50
03/18/11	SM	Correspondence with Mr. Hackett regarding motion for additional funding. [4000]	0.10 Hrs	\$39.50
03/18/11	SM	Telephone conference with Mr. Hackett regarding motion for additional funding. [4000]	0.40 Hrs	\$158.00
03/19/11	SM	Correspondence with Mr. Bordogna regarding call to discuss capitalization of interest for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/20/11	SM	Correspondence with Mr. Palmer and Mr. Slama regarding rescheduling call to discuss capitalization of interest for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/20/11	SM	Telephone conference with Mr. Bordogna and Mr. Palmer regarding issues with interest capitalization for 45 Broad. [4000]	0.40 Hrs	\$158.00
03/21/11	SM	Correspondence with Mr. Palmer regarding 45 Broad loan agreements and mortgage recording tax issues. [4000]	0.30 Hrs	\$118.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/21/11	SM	Correspondence with Ms. Halperin regarding capitalization of interest. [4000]	0.10 Hrs	\$39.50
03/21/11	SM	Detailed analysis of 45 Broad loan documents as to calculations, defaults and amounts due. [4000]	2.80 Hrs	\$1,106.00
03/21/11	SM	Telephone conference with Mr. Palmer regarding loan capitalization and modification issues. [4000]	0.80 Hrs	\$316.00
03/21/11	SM	Correspondence with Mr. Hackett regarding revised motion for additional funding. [4000]	0.10 Hrs	\$39.50
03/21/11	SM	Telephone conference with Mr. Hackett regarding revisions to motion for additional funding. [4000]	0.40 Hrs	\$158.00
03/21/11	SM	Reviewed revised drafts of motion for additional funding. [4000]	0.80 Hrs	\$316.00
03/21/11	SM	Correspondence with Mr. Borgdona regarding revised amounts due for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/21/11	CJS	Analysis of New York mortgage recording tax statutes in connection with capitalization of interest. [4000]	0.50 Hrs	\$140.00
03/22/11	SM	Correspondence with Mr. Hackett regarding revisions to motion for additional funding. [4000]	0.10 Hrs	\$39.50
03/22/11	SM	Telephone conference with Mr. Hackett regarding revisions to motion for additional funding. [4000]	0.50 Hrs	\$197.50
03/22/11	SM	Correspondence with the 25 Broad receiver regarding funds advanced to the receiver to date. [4000]	0.10 Hrs	\$39.50
03/22/11	SM	Telephone conference with Mr. Steinvurzal regarding Season's bankruptcy. [4000]	0.10 Hrs	\$39.50
03/22/11	SM	Revised draft of motion for additional funding. [4000]	1.10 Hrs	\$434.50
03/22/11	SM	Telephone conference with the receiver regarding the motion for additional funding and work done to date. [4000]	0.30 Hrs	\$118.50
03/22/11	SM	Telephone conference with Mr. Hackett and Mr. Slama regarding motion for additional funding. [4000]	0.30 Hrs	\$118.50
03/22/11	SM	Correspondence with the receiver for 25 Broad regarding protective advances received to date. [4000]	0.10 Hrs	\$39.50
03/22/11	SM	Reviewed correspondence and case from Mr. Smith regarding motion to lift automatic stay for Seasons. [4000]	0.10 Hrs	\$39.50
03/22/11	SM	Correspondence with Ms. Halperin regarding capitalization of interest for 45 Broad. [4000]	0.10 Hrs	\$39.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/22/11	CJS	Analyze In re Peck in connection with motion for stay relief from Season's bankruptcy. [4000]	0.30 Hrs	\$84.00
03/23/11	SM	Analyzed spreadsheets for loan disbursements for 45 Broad and interest calculations. [4000]	0.50 Hrs	\$197.50
03/23/11	SM	Correspondence with Mr. Palmer regarding calculation of interest for 45 Broad without capitalization. [4000]	0.10 Hrs	\$39.50
03/23/11	SM	Correspondence with Ms. Halperin regarding capitalization of interest for 45 Broad loans. [4000]	0.10 Hrs	\$39.50
03/23/11	SM	Correspondence with Mr. Bordogna regarding loan figures for affidavit of amount due on 45 Broad. [4000]	0.10 Hrs	\$39.50
03/23/11	SM	Correspondence with Mr. Potter regarding compounding of interest for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/23/11	CJS	Attention to affidavit of amount due in connection with referee's report. [4000]	0.30 Hrs	\$84.00
03/24/11	SM	Analyzed pleadings and loan file for information for motion to lift automatic stay. [4000]	0.80 Hrs	\$316.00
03/24/11	SM	Analyzed motion seeking to lift the automatic stay in the Seasons' bankruptcy. [4000]	1.20 Hrs	\$474.00
03/24/11	SM	Correspondence with Mr. Potter regarding corrections to interest calculations. [4000]	0.10 Hrs	\$39.50
03/24/11	SM	Correspondence with Mr. Smith regarding motion to lift automatic stay. [4000]	0.10 Hrs	\$39.50
03/24/11	SM	Revised motion to lift the automatic stay. [4000]	2.10 Hrs	\$829.50
03/24/11	SM	Correspondence with Mr. Palmer regarding revisions to affidavit of amount due. [4000]	0.10 Hrs	\$39.50
03/24/11	SM	Correspondence with Ms. Halperin regarding execution of affidavit of amount due. [4000]	0.10 Hrs	\$39.50
03/24/11	SM	Reviewed proposed revisions to affidavit of amount due. [4000]	0.20 Hrs	\$79.00
03/24/11	SM	Revised affidavit of amount due for 45 Broad. [4000]	0.20 Hrs	\$79.00
03/24/11	CJS	Analyze motion for stay relief from Seasons' bankruptcy. [4000]	0.70 Hrs	\$196.00
03/24/11	CJS	Revise motion for stay relief from Seasons' bankruptcy. [4000]	3.20 Hrs	\$896.00
03/28/11	SM	Revised draft referee report for 45 Broad foreclosure. [4000]	0.80 Hrs	\$316.00
03/28/11	SM	Correspondence with Mr. Palmer regarding calculation of amounts due for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/28/11	SM	Telephone conference with Mr. Smith regarding arguments for motion to lift Season's bankruptcy stay for the 25 Broad foreclosure action. [4000]	0.30 Hrs	\$118.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/29/11	SM	Correspondence with Mr. Bordogna regarding 45 Broad affidavit of amount due. [4000]	0.10 Hrs	\$39.50
03/29/11	SM	Analysis of protective advance history for 45 Broad referee. [4000]	0.50 Hrs	\$197.50
03/30/11	SM	Preparation of schedules and exhibits for referee's report. [4000]	3.70 Hrs	\$1,461.50
03/30/11	SM	Telephone conference with referee regarding the loans and the project. [4000]	0.30 Hrs	\$118.50
03/30/11	SM	Revised referee's report for 45 Broad. [4000]	0.30 Hrs	\$118.50
03/30/11	SM	Drafted letter to referee regarding referee's oath and fee. [4000]	0.30 Hrs	\$118.50
03/30/11	SM	Drafted letter to referee regarding Affidavit of Amount Due and Referee's Report. [4000]	0.30 Hrs	\$118.50
03/30/11	SM	Reviewed executed affidavit of amount due from Mr. Fitts. [4000]	0.10 Hrs	\$39.50
03/30/11	SM	Correspondence with Mr. Bordogna regarding interest accumulation on loans. [4000]	0.10 Hrs	\$39.50
03/31/11	SM	Correspondence with Mr. Rhodes regarding interest calculations for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/31/11	SM	Correspondence with Ms. Gabbidon regarding calculation of amounts applied to interest from original interest reserve. [4000]	0.10 Hrs	\$39.50
03/31/11	SM	Revise exhibits to papers for referee to compute amount due under the 45 Broad loans. [4000]	0.50 Hrs	\$197.50
03/31/11	SM	Correspondence with Mr. Bordogna regarding status of determining dates of interest accrual for 45 Broad. [4000]	0.10 Hrs	\$39.50
03/31/11	SM	Research Part 36 requirements for receivers and property managers [4000]	1.40 Hrs	\$553.00
03/31/11	SM	Analyzed issues relating to LCOR being the property manager. [4000]	0.70 Hrs	\$276.50
03/31/11	SM	Telephone conference with Mr. Gagliano regarding issues relating to property management. [4000]	0.30 Hrs	\$118.50
		Non-Bankruptcy Litigation Totals	62.20 Hrs	\$22,821.00
			TOTAL SERVICES	\$52,176.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

HOURLY RATE

Banahan, Thomas A.	25.90 Hrs	\$13,338.50
Slama, Mark A.	31.10 Hrs	\$14,928.00
Mizrahi, Samuel	47.00 Hrs	\$18,565.00
Sorbera, Christina J.	15.20 Hrs	\$4,256.00
Nisselson, Alan	0.90 Hrs	\$571.50
Solomon, Joel L.	2.20 Hrs	\$517.00
	<hr/>	<hr/>
	122.30 Hrs	\$52,176.00

DISBURSEMENTS

Copying

Reproduction	\$285.30
Copying Totals	\$285.30

Telephone

Conference/Meeting Expenses	\$86.35
Telephone Totals	\$86.35

Online research

Lexis/Westlaw Research	\$81.86
Search Fees	\$31.02
Online research Totals	\$112.88

Postage

US Postage	\$8.80
Postage Totals	\$8.80

Litigation support vendors

Professional Services	\$250.00
Litigation support vendors Totals	\$250.00

TOTAL DISBURSEMENTS	\$743.33
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Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL \$52,919.33

PREVIOUSLY BILLED AND UNPAID

89916	08/01/10	9,991.70
90599	08/06/10	12,387.80
92413	09/01/10	14,840.20
93873	09/28/10	319.12
93903	09/28/10	319.12
93941	09/28/10	319.12
93960	09/28/10	319.12
93978	09/28/10	4,703.30
93998	09/28/10	7,308.20
94014	09/28/10	7,657.05
94025	09/28/10	3,775.20
93156	10/01/10	3,688.90
95086	10/25/10	5,948.00
96134	11/05/10	11,293.90
96135	11/05/10	9,554.10
96137	11/05/10	12,550.30
96328	12/01/10	4,031.00
98158	12/07/10	1,985.00
10350	01/18/11	2,824.00
01235	02/15/11	2,160.30
11756	03/14/11	23,292.60
		<u>\$139,268.03</u>

TOTAL DUE THIS STATEMENT \$192,187.36

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 25/45 Broad Street
File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	678,463.38		678,463.38
Case Administration	6.41		6.41
Financing	83.31		83.31
General Case Administration	234,574.69	14,990.00	249,564.69
General Case Strategy Meetings	726.69		726.69
Interested Party	7,804.22		7,804.22
Communications/Website/			
Comminications with Debtors	184.55		184.55
Tax Issues	772.63		772.63
Other General Business	259.53		259.53
Operation Issues			
Real Estate Matters	20,336.62	13,855.50	34,192.12
Other Bankruptcy Motions and	1,352.53	509.50	1,862.03
Matters			
Non-Bankruptcy Litigation	157,074.32	22,821.00	179,895.32
Copying	37,889.32	285.30	38,174.62
Outside printing	79.10		79.10
Facsimile	247.40		247.40
Telephone	601.45	86.35	687.80
Online research	1,316.29	112.88	1,429.17
Delivery Service/Messenger	2,147.05		2,147.05
Postage	1,105.29	8.80	1,114.09
Local travel	800.75		800.75
Meals	312.54		312.54
Court fees	710.52		710.52
Subpoena fees	43.99		43.99
Deposition transcripts	192.44		192.44
Litigation support vendors	85.19	250.00	335.19
Other professionals	73.35		73.35
Other	1,958.05		1,958.05
Document/File Management	36.50		36.50
Other Case Assessment,	352.00		352.00
Development & Adm			
Subtotals	1,149,590.11	52,919.33	1,202,509.44
Totals	1,149,590.11	52,919.33	1,202,509.44

Lehman Brothers Chapter 11 Bankruptcy

April 18, 2011

Bill Number 12577

File Number 0303694-0002205

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: Lyon Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/01/11	RAR	Telephone conference with Mr. Rios regarding status of Marietta JV agreement. [0600]	0.30 Hrs	\$168.00
03/07/11	RAR	Telephone conference with Mr. Rios regarding strategy in LeCraw. [0600]	0.30 Hrs	\$168.00
03/15/11	RAR	Telephone conference with Mr. Nastasi and Ms. Foote regarding default notice. [0600]	0.30 Hrs	\$168.00
Interested Party Communications/Website/ Totals			0.90 Hrs	\$504.00
<u>Real Estate Matters</u>				
03/01/11	RAR	Revise Marietta JV agreement. [2300]	0.50 Hrs	\$280.00
03/01/11	CEF	Review of loan documents and co-lender agreement with respect to loan payments on LeCraw. [2300]	0.40 Hrs	\$152.00
03/02/11	PG	Review of mortgage foreclosure notices for Ms. Foote. [2300]	1.10 Hrs	\$247.50
03/03/11	CEF	Conference call with Borrower's counsel with respect to loan modification documents for LeCraw [2300]	0.70 Hrs	\$266.00
03/04/11	PG	Review of mortgage foreclosure notices for Ms. Foote. [2300]	0.50 Hrs	\$112.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/07/11	RAR	Analysis of deed in lieu issues regarding LeCraw portfolio. [2300]	0.30 Hrs	\$168.00
03/07/11	CEF	Conference call with co-lender's counsel with respect to drafting LLC Agreement and Deed in Lieu Agreement for LeCraw. [2300]	0.30 Hrs	\$114.00
03/07/11	CEF	Drafted revisions to DACAs pursuant to comments of Borrower's counsel for LeCraw. [2300]	1.10 Hrs	\$418.00
03/07/11	CEF	Conference with Mr. Rossi regarding deed in lieu strategy for LeCraw. [2300]	0.40 Hrs	\$152.00
03/07/11	PG	Review of mortgage foreclosure notices for Ms. Foote. [2300]	2.10 Hrs	\$472.50
03/08/11	PG	Review of mortgage foreclosure notices for Ms. Foote. [2300]	0.80 Hrs	\$180.00
03/11/11	CEF	Review of borrower comments to modification documents. [2300]	0.30 Hrs	\$114.00
03/11/11	CEF	Correspondence with co-lender's counsel with respect to Borrower comments to modification documents for LeCraw. [2300]	0.20 Hrs	\$76.00
03/11/11	CEF	Call with client regarding open business issues for LeCraw. [2300]	0.30 Hrs	\$114.00
03/11/11	PG	Review of mortgage foreclosure notices for Ms. Foote. [2300]	1.20 Hrs	\$270.00
03/16/11	CEF	Call with client (Mr. Nastasi) with respect to loan modification for Serrano. [2300]	0.30 Hrs	\$114.00
03/16/11	CEF	Drafted revisions to Serrano note modification documents based on Borrower comments. [2300]	0.30 Hrs	\$114.00
03/23/11	RAR	Analysis of Swedbank joint venture for Sandy Springs. [2300]	0.30 Hrs	\$168.00
03/24/11	CEF	Modifications to Loan Amendment based on comments from Borrower's counsel for LeCraw. [2300]	1.30 Hrs	\$494.00
03/24/11	CEF	Call with Borrower's counsel with respect to loan modification document comments. [2300]	0.30 Hrs	\$114.00
03/28/11	RAR	Analysis of Sandy Springs transfer rights. [2300]	0.50 Hrs	\$280.00
03/28/11	CEF	Summarize transfer provisions under Sandy Springs Intercreditor Agreement for client. [2300]	0.80 Hrs	\$304.00
03/28/11	CEF	Review of and comment to Deed in Lieu Agreement for LeCraw [2300]	3.90 Hrs	\$1,482.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/28/11	WSC	Reviewed Swedebank draft Deed in Lieu Agreement (1.0); conference with Ms. Foote regarding draft Deed in Lieu Agreement (0.70). [2300]	1.70 Hrs	\$765.00
03/29/11	CEF	Additional comments to Deed in Lieu Agreement for LeCraw. [2300]	0.80 Hrs	\$304.00
03/30/11	WSC	Reviewed Ms. Foote's mark-up of Deed in lieu (0.80); conference with Ms. Foote regarding covenant not to sue (0.50). [2300]	1.30 Hrs	\$585.00
Real Estate Matters Totals			21.70 Hrs	\$7,860.50
			TOTAL SERVICES	\$8,364.50

HOURLY RATE

Rossi, Robert A.	2.50 Hrs	\$1,400.00
Foote, Carrie E.	11.40 Hrs	\$4,332.00
Cook Jr., Wayne S.	3.00 Hrs	\$1,350.00
Goldsmith, Paul	5.70 Hrs	\$1,282.50
	<u>22.60 Hrs</u>	<u>\$8,364.50</u>

DISBURSEMENTS

Telephone

Telephone	\$19.75
Telephone Totals	\$19.75
TOTAL DISBURSEMENTS	\$19.75

INVOICE TOTAL \$8,384.25

PREVIOUSLY BILLED AND UNPAID

89907	08/01/10	4,640.65
89927	08/01/10	4,336.80
92075	09/01/10	1,146.60
93878	09/28/10	251.90
93909	09/28/10	319.12
93946	09/28/10	319.12
93967	09/28/10	319.12
93980	09/28/10	2,386.50
94000	09/28/10	2,419.30

Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

94016	09/28/10	1,987.80
94027	09/28/10	2,406.10
93158	10/01/10	180.00
96027	11/05/10	3,618.00
96066	11/05/10	2,015.80
96090	11/05/10	5,493.40
96329	12/01/10	115.20
98159	12/07/10	540.00
10351	01/18/11	2,772.80
01236	02/15/11	4,330.60
11758	03/14/11	23,948.88
		<hr/>
		\$63,547.69

TOTAL DUE THIS STATEMENT

\$71,931.94

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Lyon Issues

File Number 0303694-0002205

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis	116,507.32		116,507.32
General Case Administration	8,279.47		8,279.47
Interested Party	12,988.51	504.00	13,492.51
Communications/Website/			
Tax Issues	9,597.00		9,597.00
Real Estate Matters	114,834.61	7,860.50	122,695.11
Private Equity	4,821.87		4,821.87
Loans/Investments	1,214.40		1,214.40
Copying	1,697.43		1,697.43
Telephone	69.94	19.75	89.69
Delivery Service/Messenger	165.37		165.37
Postage	0.44		0.44
Local travel	37.66		37.66
Meals	250.73		250.73
Subtotals	270,464.75	8,384.25	278,849.00
Totals	270,464.75	8,384.25	278,849.00

April 18, 2011

Bill Number 12578

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: Sweetwater Disposition

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
03/02/11	DHB	Review updates to court filings in cases filed against WG principals in borrower on Sweetwater loan (.20); telephone conference with Mr. Pomerancz (Lehman) to discuss lack of response of receiver to Standstill Agreement (.10); telephone conference with Mr. Beck (Morris James, litigation counsel) to discuss status of discovery, and about timing of settlement discussions with the State in connection with quiet title action brought against owner and lender on Sweetwater property (.20). [2300]	0.50 Hrs	\$225.00
03/03/11	DHB	Telephone conference with Mr. Weilin (counsel to receiver for principals of borrower) to discuss his revisions to Standstill Agreement (0.2); email correspondence with Mr. Pomerancz (Lehman) summarizing conversation with Mr. Beck (litigation counsel in quiet title action) and Mr. Weilin (receiver counsel)(0.2). [2300]	0.40 Hrs	\$180.00
03/08/11	DHB	Telephone conference with Mr. Beck (Morris James litigation counsel) and Mr. Pomerancz (Lehman) to discuss status of quite title action brought by State of Delaware against Sweetwater owner and lender. [2300]	0.70 Hrs	\$315.00
03/31/11	DHB	Email correspondence with Mr. Pomeranz (Lehman)	0.40 Hrs	\$180.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		regarding conflict waiver request from Morris, James and borrower revisions to Standstill Agreement (.20); review new documents in civil litigation involving receivership on interest in borrower owned by WGI, LLC(.20). [2300]		
		Real Estate Matters Totals	2.00 Hrs	\$900.00
			TOTAL SERVICES	\$900.00

HOURLY RATE

Bindler, Deborah H.	2.00 Hrs	\$900.00
	2.00 Hrs	\$900.00

DISBURSEMENTS

<u>Telephone</u>		
Telephone		\$4.00
Conference/Meeting Expenses		\$44.65
Telephone Totals		\$48.65
	TOTAL DISBURSEMENTS	\$48.65
	INVOICE TOTAL	\$948.65
	REMAINING RETAINER	\$5,882.50

PREVIOUSLY BILLED AND UNPAID

89908	08/01/10	509.00
89918	08/01/10	538.00
92076	09/01/10	1,811.80
93880	09/28/10	319.12
93912	09/28/10	319.12
93983	09/28/10	2,014.20
94002	09/28/10	976.70
94017	09/28/10	1,740.20
94029	09/28/10	1,248.05
93159	10/01/10	921.80
95087	10/25/10	2,472.20
96091	11/05/10	105.60
96129	11/05/10	329.80

Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

96130	11/05/10	209.40
96476	12/01/10	3,309.80
98255	12/07/10	1,515.40
10352	01/18/11	1,404.70
01237	02/15/11	126.00
11759	03/14/11	495.25
		<hr/>
		\$20,366.14

TOTAL DUE THIS STATEMENT

\$21,314.79

April 18, 2011

Bill Number 12579

File Number 0303694-0002228

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Joelle Halperin

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: Riande Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/07/11	WSC	Conference with Mr. Rossi regarding modification of loan documents request and issues surrounding loan documents. [0600]	1.30 Hrs	\$585.00
03/11/11	RAR	Telephone conference with all parties regarding amendment of loan by sale of note. [0600]	0.50 Hrs	\$280.00
03/15/11	RAR	Telephone conference with Mr. Stempel regarding closing issues. [0600]	0.30 Hrs	\$168.00
		Interested Party Communications/Website/ Totals	2.10 Hrs	\$1,033.00
<u>Tax Issues</u>				
03/09/11	AL	Conference with Robert Rossi, Esq. regarding a Lehman Brothers matter with regard to discharge of indebtedness income, exceptions, rules regarding an affiliate of borrower purchasing or acquiring the debt of borrower, other DOI matters and the significant modification rules (0.2); consider alternative arrangements, including regarding ownership of affiliate acquiring the debt; brief tax and business analysis (0.2). [1800]	0.40 Hrs	\$210.00
		Tax Issues Totals	0.40 Hrs	\$210.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Riande Loan Sale

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
03/08/11	RAR	Analysis of request to amend documents. [2300]	0.50 Hrs	\$280.00
03/09/11	RAR	Telephone conference with Ms. Halperin regarding terms of loan sale. [2300]	0.30 Hrs	\$168.00
03/09/11	WSC	Reviewed proposed draft of revised loan documents. [2300]	2.50 Hrs	\$1,125.00
03/09/11	PG	Correspondence with custodian regarding original files being held. [2300]	0.80 Hrs	\$180.00
03/10/11	RAR	Analysis of tax issues regarding loan sale. [2300]	1.30 Hrs	\$728.00
03/10/11	RAR	Telephone conference with RFR and Lehman to discuss tax issues regarding loan purchase. [2300]	0.50 Hrs	\$280.00
03/14/11	RAR	Finalize documents for closing (1.7); telephone conference with Mr. Stempel regarding closing issues (0.50) [2300]	2.20 Hrs	\$1,232.00
03/14/11	SRH	Review loan sale agreement (.6) Prepare closing documents (1.0) [2300]	1.60 Hrs	\$560.00
03/15/11	RAR	Finalize documents in anticipation of closing. [2300]	1.10 Hrs	\$616.00
03/15/11	SRH	Draft Lost Note Affidavit. (0.7) Discussion with client (0.5) Discussion with buyer's counsel (0.5) Review transfer documents. (1.8) [2300]	3.50 Hrs	\$1,225.00
03/16/11	SRH	Discussion with client regarding closing mechanics (0.3); discussion with buyer's counsel regarding closing mechanics. (0.5) [2300]	0.80 Hrs	\$280.00
03/18/11	AC	Prepare loan package for delivery to Mr. Stempel. [2300]	0.80 Hrs	\$200.00
03/18/11	PG	Finalized original loan documents for Mr. Hoffman. [2300]	1.30 Hrs	\$292.50
03/21/11	PG	Prepared finalized version of sale documents. [2300]	0.50 Hrs	\$112.50
Real Estate Matters Totals			17.70 Hrs	\$7,279.00
			TOTAL SERVICES	\$8,522.00

HOURLY RATE

Rossi, Robert A.	6.70 Hrs	\$3,752.00
Landzberg, Alan	0.40 Hrs	\$210.00
Cote, Anna	0.80 Hrs	\$200.00
Cook Jr., Wayne S.	3.80 Hrs	\$1,710.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Riande Loan Sale

HOURLY RATE

Goldsmith, Paul	2.60 Hrs	\$585.00
Hoffman, Seth R.	5.90 Hrs	\$2,065.00
	<u>20.20 Hrs</u>	<u>\$8,522.00</u>

INVOICE TOTAL	<u>\$8,522.00</u>
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PREVIOUSLY BILLED AND UNPAID

89897	08/01/10	9,835.30
89909	08/01/10	488.90
		<u>\$10,324.20</u>

TOTAL DUE THIS STATEMENT	<u>\$18,846.20</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Riande Loan Sale
File Number 0303694-0002228

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Interested Party	5,886.00	1,033.00	6,919.00
Communications/Website/			
Tax Issues		210.00	210.00
Real Estate Matters	45,735.00	7,279.00	53,014.00
Copying	140.90		140.90
Facsimile	2.23		2.23
Telephone	118.46		118.46
Delivery Service/Messenger	43.67		43.67
Subtotals	51,926.26	8,522.00	60,448.26
Totals	51,926.26	8,522.00	60,448.26

April 18, 2011

Bill Number 12580

File Number 0303694-0002236

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: 215 Brazilian Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/02/11	WSC	Telephone conferences with Mr. Brusco and Ms. Czervionke regarding closing date of loan sale and additional deposit. [0600]	1.40 Hrs	\$630.00
03/08/11	WSC	Correspondence to Mr. Brusco and Ms. Halperin regarding Lehman's obligations under the Loan Sale Agreement. [0600]	0.90 Hrs	\$405.00
03/09/11	WSC	Telephone conference with Mr. Stempel regarding amended loan documents. [0600]	0.70 Hrs	\$315.00
03/10/11	RAR	Telephone conference with RFR and Lehman regarding loan sale issues. [0600]	0.30 Hrs	\$168.00
Interested Party Communications/Website/ Totals			3.30 Hrs	\$1,518.00
<u>Real Estate Matters</u>				
03/07/11	SRH	Review loan sale agreement in anticipation of closing. [2300]	1.50 Hrs	\$525.00
03/08/11	WSC	Reviewed Loan Sale Agreement (0.90); summarize issues and obligations of Lehman related to the Amendment of loan documents pre-closing (1.0). [2300]	1.90 Hrs	\$855.00
03/09/11	WSC	Reviewed amended loan documents. [2300]	3.40 Hrs	\$1,530.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 215 Brazilian Loan Sale

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/09/11	SRH	Review loan sale agreement (0.7) Discussion with R. Ross, W. Cook. (0.5) Prepare outline of Loan Sale terms. (1.5) [2300]	2.70 Hrs	\$945.00
03/10/11	WSC	Continued review of amended documents (1.5); Telephone conference with Mr. Stompel regarding loan documents (0.5). [2300]	2.00 Hrs	\$900.00
03/14/11	SRH	Prepare closing documents. (2.2) Discussion w W. Cook, client. (0.5) Prepare memo to client (0.9) [2300]	3.60 Hrs	\$1,260.00
03/15/11	SRH	Discussion with W. Cook regarding closing mechanics (0.5); review closing documents (0.7). [2300]	1.20 Hrs	\$420.00
03/16/11	WSC	Attention to closing of transaction. [2300]	3.40 Hrs	\$1,530.00
03/16/11	PG	Correspondence with Mr. Hoffman and Bank of America regarding original documents and expedited delivery. [2300]	1.80 Hrs	\$405.00
03/17/11	AC	Review final loan package (2.0); prepare correspondence to Mr. Stempel with original closing documents (0.8). [2300]	2.80 Hrs	\$700.00
03/17/11	WSC	Attention to closing of the loan sale. [2300]	2.90 Hrs	\$1,305.00
		Real Estate Matters Totals	27.20 Hrs	\$10,375.00
			TOTAL SERVICES	\$11,893.00

HOURLY RATE

Rossi, Robert A.	0.30 Hrs	\$168.00
Cote, Anna	2.80 Hrs	\$700.00
Cook Jr., Wayne S.	16.60 Hrs	\$7,470.00
Goldsmith, Paul	1.80 Hrs	\$405.00
Hoffman, Seth R.	9.00 Hrs	\$3,150.00
	<u>30.50 Hrs</u>	<u>\$11,893.00</u>

DISBURSEMENTS

Delivery Service/Messenger

Messengers	\$23.32
Delivery Service/Messenger Totals	\$23.32
TOTAL DISBURSEMENTS	\$23.32

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL \$11,916.32

PREVIOUSLY BILLED AND UNPAID

93160	10/01/10	1,710.50
95088	10/25/10	2,506.90
96477	12/01/10	1,057.80
98160	12/07/10	1,809.50
10355	01/18/11	2,870.90
01238	02/15/11	1,734.00
11760	03/14/11	2,627.50
		<u>\$14,317.10</u>

TOTAL DUE THIS STATEMENT \$26,233.42

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 215 Brazilian Loan Sale
File Number 0303694-0002236

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Interested Party	7,997.00	1,518.00	9,515.00
Communications/Website/			
Real Estate Matters	53,078.50	10,375.00	63,453.50
Copying	79.90		79.90
Online research	55.00		55.00
Delivery Service/Messenger		23.32	23.32
Local travel	1,036.46		1,036.46
Meals	137.44		137.44
Other	522.50		522.50
Subtotals	62,906.80	11,916.32	74,823.12
Totals	62,906.80	11,916.32	74,823.12

April 18, 2011

Bill Number 12581

File Number 0303694-0002246

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

March 1 through 31, 2011

Re: St. Sophia

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Real Estate Matters</u>				
03/15/11	RAR	Review background material. [2300]	1.20 Hrs	\$672.00
03/15/11	RZ	Review memorandums on settlement of litigation and terms of joint venture agreement. [2300]	1.30 Hrs	\$507.00
03/16/11	RAR	Telephone conference with Lehman and local counsel regarding proposed JV (1.3); draft term sheet (1.7). [2300]	3.00 Hrs	\$1,680.00
03/16/11	RZ	Conference call on background and terms of transaction (1.0); draft term sheet (2.2). [2300]	3.20 Hrs	\$1,248.00
03/17/11	RAR	Prepare term sheet. [2300]	1.30 Hrs	\$728.00
03/17/11	RZ	Draft term sheet. [2300]	2.50 Hrs	\$975.00
03/18/11	RZ	Telephone conference with Mr. Brusco and Ms. Czervionke on term sheet (1.4); revise term sheet (1.2). [2300]	2.60 Hrs	\$1,014.00
03/21/11	RAR	Revise term sheet (1.0); conference with all parties (1.3); telephone conference with Mr. Brusco and Ms. Czervionke (0.5). [2300]	2.80 Hrs	\$1,568.00
03/21/11	RZ	Draft term sheet (2.1); further revise and distribute term sheet (1.5); conference call on term sheet (0.9). [2300]	4.50 Hrs	\$1,755.00

Lehman Brothers Chapter 11 Bankruptcy

Re: St. Sophia

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/22/11	RAR	Telephone conference with Messrs. Brusco and Zoffinger (0.6); revise term sheet (0.5). [2300]	1.10 Hrs	\$616.00
03/22/11	RZ	Telephone conference with Mr. Brusco and Ms. Czervionke on term sheet (0.6); further revisions to term sheet (1.0); follow-up telephone conference with Mr. Brusco on term sheet (0.4). [2300]	2.00 Hrs	\$780.00
03/24/11	RAR	Prepare development agreement term sheet (0.6); telephone conference with Ms. Czervionke regarding development agreement terms (0.3). [2300]	0.90 Hrs	\$504.00
03/24/11	RZ	Draft Exhibit D to term sheet in connection with terms of development agreement. [2300]	2.30 Hrs	\$897.00
03/31/11	RAR	Prepare for telephone conference with Lehman. [2300]	0.50 Hrs	\$280.00
		Real Estate Matters Totals	29.20 Hrs	\$13,224.00
			TOTAL SERVICES	\$13,224.00

HOURLY RATE

Rossi, Robert A.	10.80 Hrs	\$6,048.00
Zoffinger, Richard	18.40 Hrs	\$7,176.00
	<u>29.20 Hrs</u>	<u>\$13,224.00</u>

INVOICE TOTAL	<u>\$13,224.00</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: St. Sophia

File Number 0303694-0002246

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Real Estate Matters		13,224.00	13,224.00
Subtotals		13,224.00	13,224.00
Totals		13,224.00	13,224.00